

\* \* \* **PUBLIC NOTICE** \* \* \*

**June 11, 2007**

**TO:** The Members of the Ohio Public Facilities Commission and their designees

Ted Strickland, Governor  
Richard Cordray, Treasurer of State  
Mary Taylor, Auditor of State  
Jennifer Brunner, Secretary of State  
Marc Dann, Attorney General

Kent Markus  
Jake Wozniak  
Mary Beth Foley  
Veronica Sherman  
Ben Espy  
Kurt Kauffman  
(my designee)

**FROM:** J. Pari Sabety, Secretary of the  
Ohio Public Facilities Commission

**SUBJECT: Meeting on Wednesday, June 13, 2007, at 10:30 a.m., in the  
35<sup>th</sup> Floor Conference Room, Office of Budget and Management  
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on June 13, 2007, at 10:30 a.m. in the 35<sup>th</sup> Floor Conference Room, Office of Budget and Management (35<sup>th</sup> Floor, James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on: (i) the Series 2007A Conservation Projects Bond Resolution providing for the issuance and sale of \$50,000,000 State of Ohio Conservation Projects General Obligation Bonds, Series 2007A, and approving and authorizing the execution of the related Bond Purchase Agreement; and (ii) the Series L Natural Resources Bond Resolution providing for the issuance and sale of \$30,000,000 State of Ohio Natural Resources General Obligation Bonds, Series L, and approving and authorizing the execution of the related Bond Purchase Agreement. The Commission will also discuss the Request For Qualifications for bond counsel services.

Enclosed are a meeting agenda, the Series 2007A Resolution\* for the Conservation Projects Bonds and the related Bond Purchase Agreement\*, and the Series L Resolution\* for the Natural Resources Bonds and the related Bond Purchase Agreement\*, all as referred to in that agenda.

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\* Completed copies of the Series Resolutions and Bond Purchase Agreements, reflecting the final principal maturities and pricing at negotiated sale of the Bonds, will be distributed at the meeting.