

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

January 8, 2014

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of December 18, 2013 Commission meeting.
 - a. Motion to approve minutes of December 18, 2013 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2014A.
7. Resolution No. 2014-1 (Infrastructure Resolution of Award)*.

Presentation of the Resolution of Award* awarding the \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2014A, to the best bidders as reported in the Tabulation of Bids.

 - a. Motion to adopt Resolution No. 2014-1.
 - b. Second to motion.
 - c. Roll call vote on motion.

* A completed finalized copy of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

8. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2014A.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Higher Education General Obligation Bonds, Series 2014A, with Benesch Friedlander Coplan & Aronoff LLP serving as bond counsel and Public Financial Management, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2014-2 (Higher Education Series Resolution).

Presentation of the Higher Education Series 2014A Resolution providing for the competitive sale and issuance of \$300,000,000 State of Ohio Higher Education General Obligation Bonds, Series 2014A.

- a. Motion to adopt Resolution No. 2014-2.
- b. Second to motion.
- c. Roll call vote on motion.

10. Other Business.

11. Adjournment.