

Material Event Notices and Voluntary Notices for Fiscal Year 2012

Date of Event	Date of Disclosure	Bond(s) Affected	Dated Date	Base CUSIP	Type of Material Event/Voluntary Notice
6/22/2012	6/22/2012	Natural Resources GO Bonds, Series I	6/17/2003	677519	Notice of Defeasance: Advanced Refunding
		Natural Resources GO Bonds, Series K	3/1/2005	677519	Notice of Defeasance: Advanced Refunding
6/22/2012	6/22/2012	Conservation Projects GO Bonds, Series 2004A	1/27/2004	677519	Notice of Defeasance: Advanced Refunding
6/22/2012	6/22/2012	Infrastructure Improvement GO Bonds, Series 2004D	12/1/2004	677519	Notice of Defeasance: Advanced Refunding
6/22/2012	6/22/2012	Higher Education GO Bonds, Series 2004A	4/1/2004	677519	Notice of Defeasance: Advanced Refunding
		Higher Education GO Bonds, Series 2005A	3/24/2005	677519	Notice of Defeasance: Advanced Refunding
6/22/2012	6/22/2012	Common Schools GO Bonds, Series 2004A	4/13/2004	677519	Notice of Defeasance: Advanced Refunding
		Common Schools GO Bonds, Series 2004B	9/28/2004	677519	Notice of Defeasance: Advanced Refunding
n/a	6/14/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - June 12
5/17/2012	5/21/2012	Parks & Recreation Capital Facilities Bonds, Series II-2004A	3/11/2004	677519	Notice of Defeasance: Advanced Refunding
5/17/2012	5/21/2012	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2004A	3/24/2004	67755C	Notice of Defeasance: Advanced Refunding
		Mental Health Capital Facilities Bonds, Series II-2001B, 2002A, 2003B, 2004B, 2006A	2001-2006	677518/ 677519/ 677587	Notice of Defeasance: Advanced Refunding
5/17/2012	5/21/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - May 12
n/a	5/10/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - May 12
6/1/2012	4/16/2012	Parks & Recreation Capital Facilities Bonds, Series II-2002A	5/1/2002	677519	Notice of Bond Call: Prior Redemption
6/1/2012	4/12/2012	Mental Health Capital Facilities Bonds, Series II-2002A	8/1/2002	677519	Notice of Bond Call: Prior Redemption
6/15/2012	4/12/2012	Common Schools GO Adjustable Rate Bonds, Series 2006C	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption
6/15/2012	4/12/2012	Common Schools GO Adjustable Rate Bonds, Series 2006B	6/7/2006	677520	Notice of Bond Call: Mandatory Sinking Fund Redemption
n/a	4/11/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Apr 12
4/3/2012	4/3/2012	Higher Education GO Bonds, Series 2003A	6/5/2003	677519	Notice of Defeasance: Advanced Refunding
		Higher Education GO Bonds, Series 2004A	4/1/2004	677519	Notice of Defeasance: Advanced Refunding
		Higher Education GO Bonds, Series 2004B	9/23/2004	677519	Notice of Defeasance: Advanced Refunding
4/3/2012	4/3/2012	Infrastructure Improvement GO Bonds, Series 2004D	12/1/2004	677519	Notice of Defeasance: Advanced Refunding
n/a	3/12/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Mar 12
3/15/2012	3/1/2012	Common Schools GO Adjustable Rate Bonds, Series 2005B	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
3/15/2012	3/1/2012	Common Schools GO Adjustable Rate Bonds, Series 2005A	4/1/2005	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
2/1/2012	12/22/2011	Infrastructure GO Adjustable Rate Bonds, Series 2003D	3/20/2003	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
2/1/2012	12/22/2011	Infrastructure GO Adjustable Rate Bonds, Series 2004A	3/3/2004	677519	Notice of Bond Call: Mandatory Sinking Fund Redemption
n/a	2/13/2012	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Feb 12
n/a	1/27/2012	All OBA Bonds	-	-	Voluntary Disclosure: Notice of Transfer of Issuing Authority from OBA to TOS
1/24/2012	1/24/2012	Common Schools GO Bonds, Series 2003A, 2003B, 2003C, 2004B	2003-2004	688519	Notice of Defeasance: Advanced Refunding
n/a	1/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Jan 12
n/a	12/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Dec 11
11/30/2011	11/30/2011	Common Schools GO Bonds, Series 2003A	2/20/2003	677519	Notice of Defeasance: Advanced Refunding
		Common Schools GO Bonds, Series 2003B	8/7/2003	677519	Notice of Defeasance: Advanced Refunding
11/30/2011	11/30/2011	Higher Education GO Bonds, Series 2003A	6/5/2003	677519	Notice of Defeasance: Advanced Refunding
11/30/2011	11/30/2011	Infrastructure Improvement GO Bonds, Series 2003F	12/4/2003	677519	Notice of Defeasance: Advanced Refunding
n/a	11/16/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Nov 11
n/a	10/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Oct 11
n/a	10/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Sep 11
n/a	10/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - Aug 11
n/a	10/13/2011	All State Bonds and BWC	-	-	Voluntary Disclosure: Notice of Monthly Financials - July 11
10/1/2011	9/15/2011	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2001A, 2002A, 2004A, 2004C, 2005A, 2008A, 2009A	2001-2009	67755A/67755C	Notice of Defeasance: Restructuring
10/1/2011	9/15/2011	State Facilities Bonds (Juvenile Corr. Building Fund Projects), Series 2010A	4/1/2010	67755C	Notice of Defeasance: Restructuring
		State Facilities Bonds (Juvenile Corr. Building Fund Projects), Series 2009A	1/22/2009	67755C	Notice of Defeasance: Restructuring
10/1/2011	9/15/2011	State Facilities Bonds (Admin. Building Fund Projects), Series 2001A, 2002A, 2003A, 2004A, 2004B, 2005A, 2006A, 2008A, 2009A, 2010A	2001-2010	67755A/67755C	Notice of Defeasance: Restructuring
10/1/2011	8/31/2011	Taxable Development Assistance Refunding Bonds Series 1998	12/23/1998	677518	Notice of Bond Call: Mandatory Sinking Fund Redemption
10/1/2011	8/30/2011	State Facilities Bonds (Admin. Building Fund Projects), Series 2001A	4/1/2001	67755A	Notice of Bond Call: Full Redemption
10/1/2011	8/30/2011	State Facilities Bonds (Adult Corr. Building Fund Projects), Series 2001A	7/1/2001	67755A	Notice of Bond Call: Full Redemption
				677518/ 677519/ 677520	
7/28/2011	8/2/2011	Natural Resources GO Bonds, Series G, I, J, K, L, N	2002-2009	677518/ 677519/ 677520	Notice of Defeasance: Current and Advanced Refunding
7/28/2011	8/2/2011	Infrastructure Improvement GO Bonds, Series 2001A, 2002B, 2003A, 2003C, 2003F, 2004D, 2005A, 2006A, 2007A, 2008A, 2009A	2001-2009	677518/ 677519/ 677520	Notice of Defeasance: Current and Advanced Refunding
7/28/2011	8/2/2011	Higher Education GO Bonds, Series 2001B, 2002A, 2002B, 2003A, 2004A, 2004B, 2005A, 2005B, 2005C, 2006A, 2006B, 2009A	2001-2009	677518/ 677519/ 677520	Notice of Defeasance: Current and Advanced Refunding
7/28/2011	8/2/2011	Common Schools GO Bonds, Series 2001B, 2002A, 2002B, 2003A, 2003B, 2003C, 2003E, 2004A, 2004B, 2006A, 2006D, 2007A, 2009A	2001-2009	677518/ 677519/ 677520	Notice of Defeasance: Current and Advanced Refunding