

STATE OF OHIO

Table 1

**GENERAL GOVERNMENTAL REVENUES^(a) BY SOURCE
FOR THE LAST TEN FISCAL YEARS**

(dollars in thousands)

SOURCE	2002 ^(b)	2001	2000 ^(c)	1999	1998	1997	1996	1995	1994	1993
<i>Income Taxes</i>	\$ 7,982,461	\$ 8,302,892	\$ 8,098,155	\$ 7,143,344	\$ 6,828,242	\$ 5,879,016	\$ 5,890,587	\$ 5,456,017	\$ 5,032,305	\$ 4,732,247
<i>Sales Taxes</i>	6,385,248	6,248,705	6,233,089	5,834,299	5,560,402	5,262,460	5,003,024	4,763,109	4,475,796	4,001,398
<i>Corporate and Public Utility Taxes</i>	1,640,433	1,726,263	1,697,970	1,817,641	1,969,190	1,897,439	1,831,300	1,810,396	1,585,557	1,500,475
<i>Motor Vehicle Fuel Taxes</i>	1,451,767	1,457,454	1,459,374	1,445,679	1,399,948	1,351,476	1,332,294	1,293,038	1,290,315	1,189,184
<i>Other Taxes</i>	895,414	930,338	913,086	917,505	890,551	872,869	842,688	852,166	881,994	750,120
<i>Licenses, Permits and Fees</i> ^(d)	1,521,736	1,219,605	1,156,379	1,137,577	1,109,895	1,073,907	805,605	982,507	927,398	759,001
<i>Sales, Services and Charges</i>	94,597	83,891	86,981	81,731	76,091	79,051	106,517	103,620	66,198	57,831
<i>Federal Government</i> ^{(e) & (f)}	11,734,436	10,433,668	9,321,234	8,697,800	8,349,038	8,454,831	8,435,891	8,305,109	7,314,031	6,376,312
<i>Tobacco Settlement</i>	368,588	315,812	412,270	—	—	—	—	—	—	—
<i>Escheat Property</i>	52,628	—	—	—	—	—	—	—	—	—
<i>Investment Income</i> ^(g)	282,457	486,817	443,566	554,915	554,523	418,799	—	—	—	—
<i>Other</i>	635,812	514,544	481,856	481,748	473,432	436,154	654,457	562,031	744,109	514,339
<i>Total Revenues by Source</i>	<u>\$33,045,577</u>	<u>\$31,719,989</u>	<u>\$30,303,960</u>	<u>\$28,112,239</u>	<u>\$27,211,312</u>	<u>\$25,726,002</u>	<u>\$24,902,363</u>	<u>\$24,127,993</u>	<u>\$22,317,703</u>	<u>\$19,880,907</u>

Notes:

- (a)** This table includes revenues for the General, special revenue, debt service, and capital projects funds.
- (b)** For comparative purposes, revenue data for fiscal years 1993 through 2001 have not been restated for the effects of the following, which impacted governmental revenues shown for fiscal year 2002:
 - ⚡ The implementation of the reporting provisions of GASB Statement No. 34, *Basic Financial Statements and Management's Discussion and Analysis for State and Local Governments*.
 - ⚡ Changes in reporting entity resulting from the reclassification of the Arts and Sports Facilities Commission and the SchoolNet Commission from governmental funds to discretely presented component unit funds.
 - ⚡ The reclassification of the State's previously reported internal service funds to the General Fund.
 - ⚡ The reclassification of the State's previously reported Unclaimed Funds Expendable Trust Fund to the General Fund.
- (c)** For comparative purposes, the revenue data for fiscal year 2000 have been restated for the reclassification of the School Facilities Commission discretely presented component unit from the Special Revenue Fund.
- (d)** For comparative purposes, the "Licenses, Permits, and Fees" revenue for fiscal years 1993 through 1999 have been restated to reflect hospital assessments. Previously, this revenue had been included in "Other" revenue.
- (e)** For fiscal years 1995 through 2002, federal government revenue includes the effects of recognizing the distribution of food stamp benefits as revenue, in accordance with the reporting requirements of GASB Statement No. 24, *Accounting and Financial Reporting for Certain Grants and Other Financial Assistance*. Federal government revenue data for fiscal years 1993 and 1994, however, have not been restated for the effect of this change in accounting principle.
- (f)** For fiscal years 2001 and 2002, federal government revenue includes the effects of recognizing nonexchange revenue, in accordance with the reporting requirements of GASB Statement No. 33, *Accounting and Financial Reporting for Nonexchange Transactions*. Federal government revenue data for fiscal years 1993 through 2000, however, have not been restated for the effect of this change in accounting principle.
- (g)** For fiscal years 1993 through 1996, investment income had been included in "Other" revenue.

STATE OF OHIO

Table 2

**GENERAL GOVERNMENTAL EXPENDITURES^(a) BY FUNCTION
FOR THE LAST TEN FISCAL YEARS
(dollars in thousands)**

FUNCTION	2002 ^(b)	2001	2000 ^(c)	1999	1998	1997	1996	1995	1994	1993
<i>Current Operating:</i>										
Primary, Secondary and Other Education ..	\$ 8,142,972	\$ 7,194,883	\$ 6,634,181	\$ 6,403,978	\$ 5,927,471	\$ 5,449,086	\$ 5,251,805	\$ 4,850,750	\$ 4,599,643	\$ 4,497,568
Higher Education Support ^(d)	2,449,614	506,511	439,137	377,868	354,530	422,482	423,473	407,839	421,041	368,611
Public Assistance and Medicaid ^(e)	11,854,582	10,894,942	9,488,379	8,561,652	8,462,208	8,367,021	7,936,578	8,306,686	7,682,159	6,774,178
Health and Human Services	2,792,890	2,555,221	2,613,853	2,548,360	2,485,176	2,328,762	2,333,583	2,197,732	1,974,086	1,854,715
Justice and Public Protection.....	2,378,120	2,232,421	2,167,402	2,035,739	1,870,507	1,761,521	1,588,026	1,403,177	1,202,815	1,060,778
Environmental Protection and Natural Resources.....	355,576	340,574	354,180	330,069	315,522	299,607	286,987	273,138	247,324	223,304
Transportation.....	1,897,807	1,756,201	1,680,736	1,497,553	1,494,130	1,465,258	1,319,120	1,461,012	1,426,207	1,293,349
General Government	733,591	468,791	575,576	661,011	625,275	528,592	371,996	355,154	347,443	335,470
Community and Economic Development....	748,185	541,166	452,516	398,905	391,893	344,950	323,277	335,159	337,760	284,061
Intergovernmental ^(d)	3,563,306	3,361,184	3,257,632	2,898,094	2,735,799	2,570,501	2,467,137	2,312,160	2,211,669	1,983,308
Capital Outlay ^(d)	465,843	411,817	629,753	1,256,271	1,248,346	1,138,286	884,456	872,236	893,279	739,463
Debt Service	1,193,604	1,137,537	1,053,995	1,024,125	1,022,418	1,033,948	909,134	801,994	1,064,523	681,207
<i>Total Expenditures by Function</i>	<u>\$36,576,090</u>	<u>\$31,401,248</u>	<u>\$29,347,340</u>	<u>\$27,993,625</u>	<u>\$26,933,275</u>	<u>\$25,710,014</u>	<u>\$24,095,572</u>	<u>\$23,577,037</u>	<u>\$22,407,949</u>	<u>\$20,096,012</u>

Notes:

- (a) This table includes expenditures for the General, special revenue, debt service, and capital projects funds.
- (b) For comparative purposes, expenditure data for fiscal years 1993 through 2001 have not been restated for the effects of the following, which impacted governmental expenditures shown for fiscal year 2002:
 - ⌘ The implementation of the reporting provisions of GASB Statement No. 34, *Basic Financial Statements and Management's Discussion and Analysis for State and Local Governments*.
 - ⌘ Changes in reporting entity resulting from the reclassification of the Arts and Sports Facilities Commission and the SchoolNet Commission from governmental funds to discretely presented component unit funds.
 - ⌘ The reclassification of the State's previously reported internal service funds to the General Fund.
 - ⌘ The reclassification of the State's previously reported Unclaimed Funds Expendable Trust Fund to the General Fund.
- (c) For comparative purposes, the expenditure data for fiscal year 2000 have been restated for the reclassification of the School Facilities Commission discretely presented component unit from the Special Revenue Fund.
- (d) For comparative purposes, the expenditure data for fiscal year 2000 have been restated for the reclassification of capital outlay expenditures to the higher education support function, the intergovernmental expenditure character, and operating transfers to component units.
- (e) For fiscal years 1995 through 2002, expenditures reported under the public assistance and Medicaid function include the effects of recognizing the distribution of food stamp benefits as expenditures, in accordance with the reporting requirements of GASB Statement No. 24, *Accounting and Financial Reporting for Certain Grants and Other Financial Assistance*. Public assistance and Medicaid expenditure data for fiscal years 1993 and 1994, however, have not been restated for the effect of this change in accounting principle.

Table 3

STATE OF OHIO

**CONDENSED STATEMENT OF REVENUES, EXPENDITURES AND
CHANGES IN FUND BALANCES FOR THE GENERAL FUND
FOR THE LAST TEN FISCAL YEARS**

(dollars in thousands)

	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993
REVENUES:										
Income Taxes.....	\$ 7,129,512	\$ 7,446,990	\$ 7,243,856	\$ 6,389,926	\$ 6,107,084	\$ 5,257,395	\$ 5,268,111	\$ 4,879,232	\$ 4,486,225	\$ 4,270,124
Sales Taxes.....	6,066,023	5,922,333	5,919,129	5,539,780	5,277,997	4,995,691	4,750,430	4,522,230	4,246,093	3,810,631
Corporate and Public Utility Taxes.....	1,276,159	1,604,402	1,604,604	1,718,482	1,862,497	1,794,592	1,731,956	1,708,674	1,497,948	1,419,293
Other Taxes.....	838,236	872,706	861,597	869,556	844,815	828,290	802,912	812,957	843,548	712,400
Licenses, Permits and Fees.....	100,858	101,352	96,954	94,789	96,411	87,511	89,249	81,772	81,761	80,629
Sales, Services and Charges.....	51,211	40,895	45,738	43,586	38,947	42,031	64,693	65,015	35,556	32,082
Federal Government.....	4,563,370	4,508,747	3,993,184	3,658,824	3,385,998	3,563,004	3,672,610	3,451,126	3,533,853	3,276,727
Escheat Property.....	52,628	—	—	—	—	—	—	—	—	—
Investment Income ^(a)	145,483	234,590	287,937	399,520	381,574	277,337	—	—	—	—
Other.....	273,750	197,029	189,241	183,221	161,077	168,587	302,772	268,114	227,857	189,935
TOTAL REVENUES.....	20,497,230	20,929,044	20,242,240	18,897,684	18,156,400	17,014,438	16,682,733	15,789,120	14,952,841	13,791,821
EXPENDITURES:										
Current Operating ^(b)	20,547,608	19,522,704	17,894,051	16,711,404	15,882,598	15,089,141	14,529,694	13,693,490	13,158,815	12,482,521
Intergovernmental.....	1,227,313	1,189,845	1,081,828	1,033,066	982,955	942,690	898,190	814,803	782,014	741,099
Capital Outlay.....	—	—	24,862	15,607	38,806	123,217	1,969	5,597	5,552	5,524
Debt Service.....	2,286	2,276	2,320	1,794	1,831	528	1,428	9,740	—	2
TOTAL EXPENDITURES.....	21,777,207	20,714,825	19,003,061	17,761,871	16,906,190	16,155,576	15,431,281	14,523,630	13,946,381	13,229,146
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES.....	(1,279,977)	214,219	1,239,179	1,135,813	1,250,210	858,862	1,251,452	1,265,490	1,006,460	562,675
OTHER FINANCING SOURCES (USES):										
Bond Proceeds.....	400,000	—	—	—	—	—	10,159	—	—	—
Bond Premiums.....	6,029	—	—	—	—	—	—	—	—	—
Capital Leases.....	1,451	—	2,668	1,575	4,737	1,107	335	—	—	—
Transfers-in.....	617,185	207,488	142,267	201,151	180,176	142,605	93,457	144,114	88,284	89,228
Transfers-out.....	(977,731)	(1,061,119)	(1,302,412)	(1,308,827)	(1,142,014)	(847,794)	(807,457)	(660,799)	(626,006)	(554,393)
TOTAL OTHER FINANCING SOURCES (USES).....	46,934	(853,631)	(1,157,477)	(1,106,101)	(957,101)	(704,082)	(703,506)	(516,685)	(537,722)	(465,165)
NET CHANGE IN FUND BALANCES.....	(1,233,043)	(639,412)	81,702	29,712	293,109	154,780	547,946	748,805	468,738	97,510
FUND BALANCES, JULY 1 (as restated) ^(c).....	2,108,395	2,521,051	2,640,072	2,611,195	2,319,058	2,167,739	1,656,135	908,212	426,200	327,261
Increase (Decrease) for Changes in Inventories.....	105	(741)	511	(835)	(972)	(2,252)	(889)	(882)	1,265	1,429
Residual Equity Transfers-out.....	—	—	—	—	—	—	(22,986)	—	—	—
FUND BALANCES, JUNE 30.....	\$ 875,457	\$ 1,880,898	\$ 2,722,285	\$ 2,640,072	\$ 2,611,195	\$ 2,320,267	\$ 2,180,206	\$ 1,656,135	\$ 896,203	\$ 426,200

Notes:

(a) For fiscal years 1993 through 1996, investment income had been included in "Other" revenue.

(b) Current expenditures presented for fiscal years 1993 through 2001 have been restated to include amounts previously reported as "Transfers to Component Units."

(c) The July 1 fund balance has been restated for fiscal years 1993, 1995, 1997, 1998, 2001, and 2002; however, financial activities reported for the respective prior year have not been restated.

STATE OF OHIO

**RATIO OF ANNUAL DEBT SERVICE EXPENDITURES
FOR GENERAL AND SPECIAL BONDED DEBT^(a)
TO TOTAL GENERAL GOVERNMENTAL^(b) REVENUES AND EXPENDITURES
FOR THE LAST TEN FISCAL YEARS**

(dollars in thousands)

For the Year Ended June 30,	Total Debt Service Expenditures	Governmental Fund Revenues	Percent	Governmental Fund Expenditures	Percent
2002 ^(c) ^(d)	\$ 1,146,235	\$33,045,577	3.47%	\$36,576,090	3.13%
2001 ^(c)	1,105,541	31,719,989	3.49%	31,401,248	3.52%
2000 ^(c) ^(e)	1,023,246	30,303,960	3.38%	29,347,340	3.49%
1999 ^(c)	993,260	28,112,239	3.53%	27,993,625	3.55%
1998 ^(c)	1,004,273	27,211,312	3.69%	26,933,275	3.73%
1997 ^(c)	1,014,767	25,726,002	3.95%	25,710,014	3.95%
1996 ^(c)	888,693	24,902,363	3.57%	24,095,572	3.69%
1995 ^(c)	780,482	24,127,993	3.23%	23,577,037	3.31%
1994	1,033,745	22,317,703	4.63%	22,407,949	4.61%
1993	658,945	19,880,907	3.31%	20,096,012	3.28%

Notes:

(a) Includes general and special obligation bonds for which debt service payments have been made from the following combining funds in the Debt Service Fund and Capital Projects Fund:

Debt Service Fund

Coal Research/Development General Obligations
Improvements General Obligations
Highway Improvements General Obligations
Development General Obligations
Highway General Obligations
Public Improvements General Obligations
Vietnam Conflict Compensation General Obligations
Local Infrastructure Improvements General Obligations
State Projects General Obligations
Highway Capital Improvements General Obligations
Higher Education Capital Facilities General Obligations

Common Schools Capital Facilities General Obligations
Conservation Projects General Obligations
Higher Education Facilities Special Obligations
Mental Health Facilities Special Obligations
Parks and Recreation Facilities Special Obligations
School Building Program Special Obligations
Ohio Building Authority Special Obligations

Capital Projects Fund

Mental Health/Mental Retardation Facilities Improvements
Parks and Recreation Improvements

(b) This table includes revenues and expenditures for the General, special revenue, debt service, and capital projects funds.

(c) Revenue and expenditures for fiscal years 1995 through 2002 include the effects of recognizing the distribution of food stamp benefits as revenues and expenditures, in accordance with the reporting requirements of GASB Statement No. 24, *Accounting and Financial Reporting for Certain Grants and Other Financial Assistance*. Revenue and expenditure data presented for fiscal years 1993 and 1994, however, have not been restated for the effect of this change in accounting principle.

(d) For comparative purposes, revenue and expenditure data for fiscal years 1993 through 2001 have not been restated for the effects of the following, which impacted governmental revenues and expenditures shown for fiscal year 2002:

##The implementation of the reporting provisions of GASB Statement No. 34, *Basic Financial Statements and Management's Discussion and Analysis* for State and Local Governments.

##Changes in reporting entity resulting from the reclassification of the Arts and Sports Facilities Commission and the SchoolNet Commission from governmental funds to discretely presented component unit funds.

##The reclassification of the State's previously reported internal service funds to the General Fund.

##The reclassification of the State's previously reported Unclaimed Funds Expendable Trust Fund to the General Fund.

(e) For comparative purposes, the revenue and expenditure data for fiscal year 2000 have been restated for the reclassification of the School Facilities Commission discretely presented component unit from the Special Revenue Fund.

STATE OF OHIO

NET GENERAL AND SPECIAL BONDED DEBT^(a) PER CAPITA FOR THE LAST TEN FISCAL YEARS

General and Special Obligation Bonds					
For the Year Ended June 30,	Population (in thousands)	Total Outstanding (in thousands)	Less Amount Reserved for Debt Service (in thousands)	Net Bonded Debt (in thousands)	Net Bonded Debt Per Capita
2002	11,374 ^(b)	\$8,160,231	\$94,323	\$8,065,908	\$709
2001	11,374	7,778,092	108,591	7,669,501	674
2000	11,353	7,435,330	112,300	7,323,030	645
1999	11,256	7,024,746	118,549	6,906,197	614
1998	11,210	6,399,741	141,230	6,258,511	559
1997	11,186	6,263,433	254,751	6,008,682	537
1996	11,173	5,753,400	386,059	5,367,341	480
1995	11,150	5,538,663	425,553	5,113,110	459
1994	11,102	5,169,302	440,399	4,728,903	426
1993	11,091	4,658,431	552,339	4,106,092	370

Source: Population figures were obtained from the Survey of Current Business, U.S. Department of Commerce, Bureau of Economic Analysis

Notes:

- (a) Includes general and special obligation bonds for which debt service payments have been made from the following combining funds in the Debt Service Fund and Capital Projects Fund:

Debt Service Fund

Coal Research/Development General Obligations
 Improvements General Obligations
 Highway Improvements General Obligations
 Development General Obligations
 Highway General Obligations
 Public Improvements General Obligations
 Vietnam Conflict Compensation General Obligations
 Local Infrastructure Improvements General Obligations
 State Projects General Obligations
 Highway Capital Improvements General Obligations
 Higher Education Capital Facilities General Obligations

Common Schools Capital Facilities General Obligations
 Conservation Projects General Obligations
 Higher Education Facilities Special Obligations
 Mental Health Facilities Special Obligations
 Parks and Recreation Facilities Special Obligations
 School Building Program Special Obligations
 Ohio Building Authority Special Obligations

Capital Projects Fund

Mental Health/Mental Retardation Facilities Improvements
 Parks and Recreation Improvements

- (b) An estimate for fiscal year 2002 was not available; therefore, population data from the prior year was used.

STATE OF OHIO

REVENUE BOND COVERAGE FOR THE LAST TEN FISCAL YEARS

(dollars in thousands)

Treasurer of State/Office of Business Development (Liquor Bonds)

Fiscal Year	Gross Revenue ^(a)	Direct Operating Expenses ^(b)	Net Revenue Available For Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
2002	\$ 470,515	\$ 338,926	\$ 131,589	\$ 5,060	\$11,074	\$16,134	8.16
2001	454,268	327,083	127,185	4,740	11,392	16,132	7.88
2000	428,085	310,620	117,465	4,450	11,685	16,135	7.28
1999	397,018	289,853	107,165	4,175	11,952	16,127	6.65
1998	380,791	276,085	104,706	3,790	12,189	15,979	6.55
1997	366,636	270,525	96,111	9,330	6,738	16,068	5.98
1996	350,744	265,820	84,924	14,410	3,851	18,261	4.65
1995	346,979	267,545	79,434	13,500	4,761	18,261	4.35
1994	341,674	267,368	74,306	12,645	5,608	18,253	4.07
1993	350,914	273,967	76,947	11,800	6,392	18,192	4.23

Infrastructure Bank Revenue Bonds

Fiscal Year	Gross Revenue ^(c)	Direct Operating Expenses	Net Revenue Available For Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
2002	\$ 27,414	\$ —	\$ 27,414	\$ 20,690	\$ 7,417	\$ 28,107	.98
2001	11,454	—	11,454	7,825	3,606	11,431	1.00
2000	10,140	—	10,140	6,320	3,816	10,136	1.00
1999	10,931	—	10,931	6,775	4,001	10,776	1.01

Ohio Building Authority Enterprise Fund

Fiscal Year	Gross Revenue ^(d)	Direct Operating Expenses ^(e)	Net Revenue Available For Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
2002	\$ 32,488	\$ 32,031	\$ 457	\$ 3,359	\$ 1,565	\$ 4,924	0.09
2001	31,106	30,598	508	3,194	1,728	4,922	0.10
2000	30,999	33,862	(2,863)	3,039	1,882	4,921	N/A
1999	29,797	29,097	700	2,893	2,029	4,922	0.14
1998	31,018	25,270	5,748	2,736	2,264	5,000	1.15
1997	27,929	26,913	1,016	3,480	1,801	5,281	0.19
1996	28,251	22,473	5,778	2,602	3,279	5,881	0.99
1995	30,638	22,046	8,592	1,878	4,275	6,153	1.40
1994	33,700	25,763	7,937	2,349	3,881	6,230	1.27
1993	26,924	20,895	6,029	2,222	3,043	5,265	1.15

Notes:

- (a) Includes only the revenues reported in the Liquor Control Enterprise Fund.
- (b) Includes only the expenses, exclusive of depreciation, reported in the Liquor Control Enterprise Fund.
- (c) Includes only the revenues reported in the Infrastructure Bank Revenue Bonds Debt Service Fund and transfers of federal revenues from the Highway Operating Special Revenue Fund.
- (d) Includes only the revenues reported in the Ohio Building Authority Enterprise Fund.
- (e) Includes only the expenses, exclusive of depreciation, reported in the Ohio Building Authority Enterprise Fund.

Ohio Building Authority/Bureau of Workers' Compensation Enterprise Fund

Calendar/ Fiscal Year ^(f)	Gross Revenue ^(g)	Direct Operating Expenses ^(h)	Net Revenue Available For Debt Service	Debt Service Requirements			
				Principal	Interest	Total	Coverage
2002	\$1,946,105	\$4,547,191	\$ (2,601,086)	\$ 9,000	\$ 8,571	\$17,571	N/A
2001	2,549,227	4,460,581	(1,911,354)	8,000	8,915	16,915	N/A
2000	4,361,511	3,128,723	1,232,788	7,000	9,209	16,209	76.06
1999	3,625,174	2,462,056	1,163,118	6,000	9,455	15,455	75.26
1998	5,115,778	5,891,409	(775,631)	5,000	9,655	14,655	N/A
1997	4,348,344	2,696,867	1,651,477	4,000	9,807	13,807	119.61
1995	3,365,892	2,264,097	1,101,795	2,000	9,947	11,947	92.23
1994	3,161,387	665,854	2,495,533	2,000	9,947	11,947	208.88
1993	3,158,992	2,375,518	783,474	—	—	—	—

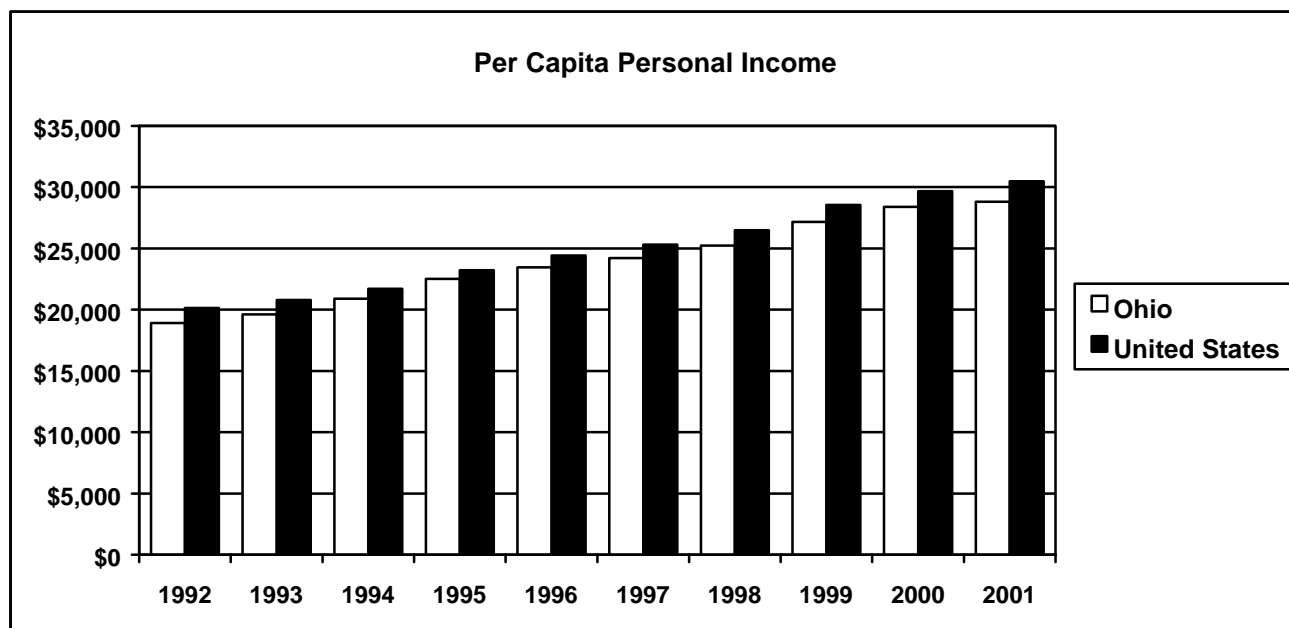
Notes:

- (f) Beginning in fiscal year 1997, the Bureau of Workers' Compensation changed its accounting from calendar year to fiscal year.
- (g) Includes only the revenues reported in the Workers' Compensation Enterprise Fund.
- (h) Includes only the expenses, exclusive of depreciation, reported in the Workers' Compensation Enterprise Fund.

STATE OF OHIO

PERSONAL INCOME OHIO COMPARED TO THE UNITED STATES FOR THE LAST TEN CALENDAR YEARS

Calendar Year	Ohio's Total Personal Income (in millions)	Percent Change	Per Capita Personal Income	
			Ohio	United States
2001	\$327,745	1.6%	\$28,816	\$30,472
2000	322,432	5.5%	28,400	29,676
1999	305,643	8.0%	27,152	28,542
1998	282,920	4.5%	25,238	26,482
1997	270,741	3.3%	24,203	25,298
1996	262,077	4.4%	23,457	24,426
1995	251,037	8.3%	22,514	23,208
1994	231,843	6.5%	20,883	21,699
1993	217,693	4.4%	19,627	20,781
1992	208,560	5.9%	18,923	20,131

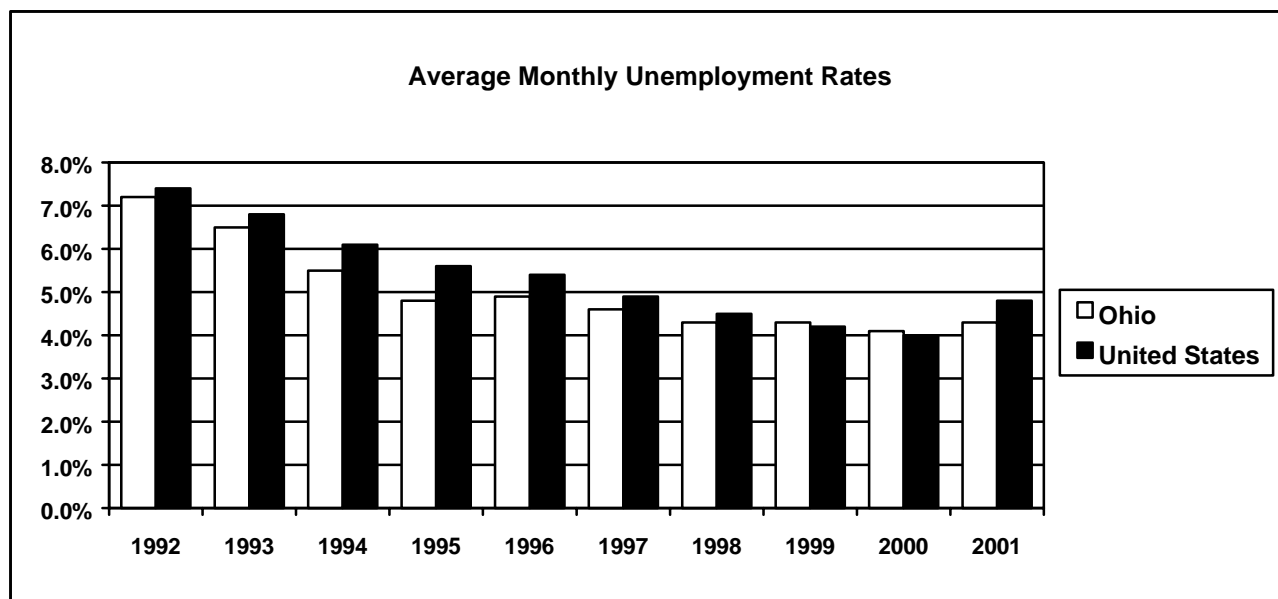


Source: U.S. Department of Commerce, Bureau of Economic Analysis

STATE OF OHIO

AVERAGE MONTHLY UNEMPLOYMENT RATES OHIO COMPARED TO THE UNITED STATES FOR THE LAST TEN CALENDAR YEARS

<u>Calendar Year</u>	<u>Ohio</u>	<u>United States</u>
2001	4.3%	4.8%
2000	4.1%	4.0%
1999	4.3%	4.2%
1998	4.3%	4.5%
1997	4.6%	4.9%
1996	4.9%	5.4%
1995	4.8%	5.6%
1994	5.5%	6.1%
1993	6.5%	6.8%
1992	7.2%	7.4%



Source: Ohio Department of Job and Family Services

STATE OF OHIO

LIST OF MAJOR CORPORATIONS WITH HEADQUARTERS IN OHIO

AK Steel Holding (Middletown)	Kroger (Cincinnati)
American Electric Power (Columbus)	LTV Corporation (Cleveland)
American Financial Group (Cincinnati)	Limited (Columbus)
Big Lots (Columbus)	NCR (Dayton)
Cardinal Health (Dublin)	National City Corporation (Cleveland)
Cinergy (Cincinnati)	Nationwide Insurance Enterprise (Columbus)
Cooper Tire and Rubber (Findlay)	OfficeMax (Shaker Heights)
Dana Corporation (Toledo)	Owens-Corning Corporation (Toledo)
Eaton Corporation (Cleveland)	Owens-Illinois Incorporated (Toledo)
Federated Department Stores (Cincinnati)	Parker-Hannifin Corporation (Cleveland)
Fifth Third Bancorp (Cincinnati)	Procter & Gamble Company (Cincinnati)
Firstenergy (Akron)	Progressive (Mayfield Village)
Goodyear Tire & Rubber (Akron)	Sherwin-Williams Company (Cleveland)
KeyCorp (Cleveland)	TRW Incorporated (Cleveland)

Source: The Fortune 500 Listing, *Fortune Magazine*, April 15, 2002

Table 10

STATE OF OHIO

CONSTRUCTION CONTRACTS AND RESIDENTIAL BUILDING ACTIVITY FOR THE LAST TEN CALENDAR YEARS

Calendar Year	Construction Contracts (in millions)	Residential Building Activity	
		Permits	Valuation (in thousands)
2001	\$16,260 ^(a)	49,931	\$6,452,250
2000	16,260	49,745	6,153,624
1999	17,100	55,880	6,400,599
1998	15,127	48,034	5,410,012
1997	14,617	46,487	4,795,483
1996	14,021	49,280	5,000,781
1995	12,364	44,812	4,375,036
1994	11,935	47,152	4,799,052
1993	11,037	44,235	4,318,976
1992	10,757	42,610	3,926,554

Sources: Construction Contracts - F. W. Dodge, McGraw-Hill, Inc., New York, NY
Residential Activity - Current Construction Reports, U.S. Bureau of Census

Notes:

(a) Data for 2001 was not available; therefore, construction contracts data from the prior year was used.

Table 11

STATE OF OHIO

ASSESSED AND MARKET VALUE OF TAXABLE REAL PROPERTY FOR THE LAST TEN CALENDAR YEARS (dollars in thousands)

Calendar Year	Assessed Value ^(a)	Market Value
2001	\$173,975,283	\$497,072,237
2000	167,857,658	479,593,309
1999	156,600,957	447,431,306
1998	142,864,247	408,183,563
1997	137,544,846	392,985,274
1996	129,853,309	371,009,454
1995	121,046,340	345,846,686
1994	116,576,831	333,076,660
1993	110,319,626	315,198,931
1992	102,548,627	292,996,077

Source: Ohio Department of Taxation

Notes:

(a) Assessed value is 35 percent of market value.

STATE OF OHIO**MISCELLANEOUS STATISTICS AND DATA****STATE AND LOCAL GOVERNMENT:**

Form of State Government	Executive, Legislative, Judicial
Number of Counties	88
Number of Incorporated Cities and Villages	943
Number of State Agencies, Boards, Commissions, and Elected Offices	111 ^(a)
Number of State Employees	62,233
Number of State Representatives	99
Number of State Senators	33

PARKS AND RECREATION:

Number of State Parks	74
Area of State Parks, Natural and Wildlife Lands	302,982.69 acres
Area of State Forest Lands	185,310.86 acres

EDUCATION:

Number of State-Assisted Higher Education Institutions	38
2001-2002 Student Enrollment at State-Assisted Higher Education Institutions	445,879
Number of Public School Districts	612
Number of Joint Vocational School Districts	49

MISCELLANEOUS:

State of Ohio Population	11,373,541
State Capital	Columbus
Date of Statehood	March 1, 1803
State Motto	With God, All Things are Possible
Total Land Acreage	26.4 million acres
Total Farm Acreage	14.9 million acres
Ohio's Three Largest Metropolitan Areas	Cleveland, Cincinnati, Columbus
Largest Source of Federal Financial Support	U.S. Department of Health and Human Services

Sources: Ohio Department of Natural Resources
State of Ohio Official Statement

Notes:

(a) Limited to those entities that have financial activity recorded on the State of Ohio's Central Accounting System.