

* * * **PUBLIC NOTICE** * * *

April 13, 2007

TO: The Members of the Ohio Public Facilities Commission and their designees

Ted Strickland, Governor
Richard Cordray, Treasurer of State
Mary Taylor, Auditor of State
Jennifer Brunner, Secretary of State
Marc Dann, Attorney General

Kent Markus
Jake Wozniak
Mary Beth Foley
Veronica Sherman
Tom Winters
Kurt Kauffman
(my designee)

FROM: J. Pari Sabety, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, April 17, 2007, at 11:00 a.m., in the
35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on April 17, 2007, commencing at 11:00 a.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The primary purposes of the meeting will be to consider and act on motions to (i) designate investment banking firms qualified through request for qualifications process to serve as senior managers, co-managers, and interest rate exchange agreement counterparties on the Commission's financings through June 30, 2009; (ii) designate financial advisory firms qualified through request for qualifications process to serve as financial advisor on the Commission's bond sales through June 30, 2009; (iii) proceed with the issuance by negotiated sale of not to exceed \$30,000,000 Third Frontier Taxable General Obligation Bonds, Series 2007A; and (iv) prepare a request for qualifications for bond counsel services.

A meeting agenda is enclosed.