

---

**Department of Mental Retardation and Developmental Disabilities****Role and Overview**

The Department of Mental Retardation and Developmental Disabilities (ODMR/DD) seeks to improve the quality of life for Ohio's citizens with mental retardation or developmental disabilities and their families by ensuring the availability of programs, services, and support and by promoting their health and safety. The director of the department is appointed by the Governor, and oversees more than 3,700 employees and an annual budget of approximately \$1.2 billion.

The department distributes funds to Ohio's 88 county boards of mental retardation and developmental disabilities for services and support for individuals with mental retardation/developmental disabilities (MR/DD). These services include, but are not limited to, residential support, early intervention, family support, adult vocational, community employment services, facilitating self-support, and the administration of services and support. The department also provides funding for two waiver programs that enable people to live in and receive services in community residential settings. The department operates ten developmental centers that provide a full range of medical and daily living services to assist residents in achieving their fullest potential in life. The department has closed two developmental centers, Springview in June 2005 and Apple Creek in February 2006.

Additional information regarding the Ohio Department of Mental Retardation and Developmental Disabilities is available at <http://dmr.ohio.gov>.

**Turnaround Ohio Initiatives**

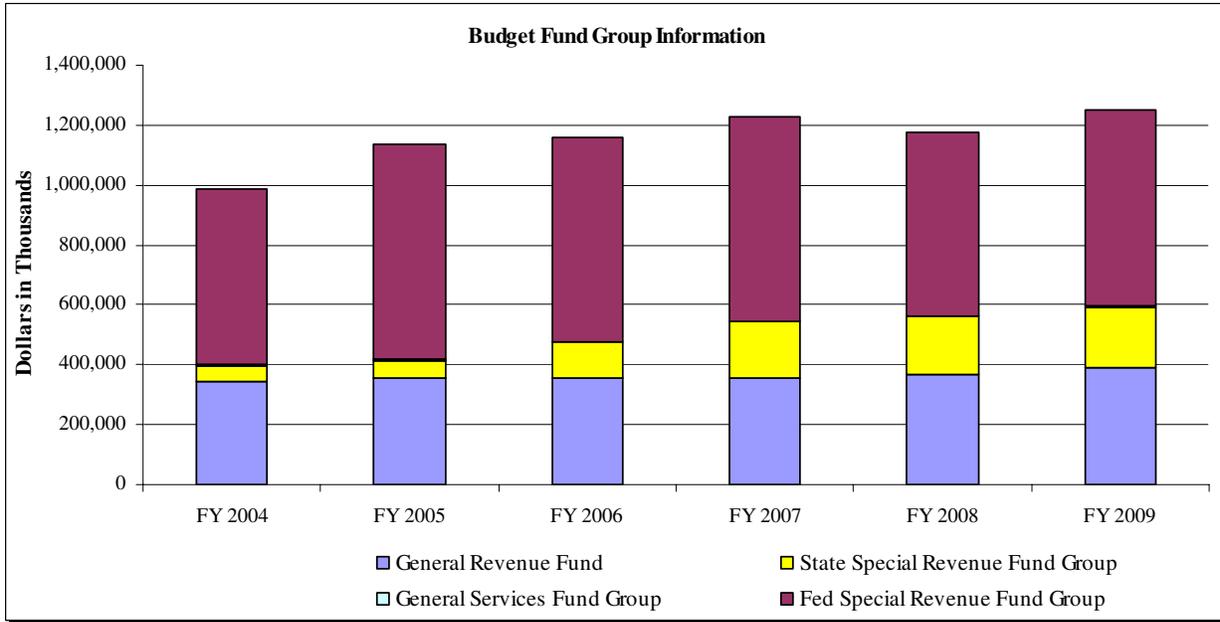
- Provide more waiver opportunities for individuals with mental retardation and developmental disabilities.
- Create service delivery models that evolve in response to consumer choices.

**Agency Priorities**

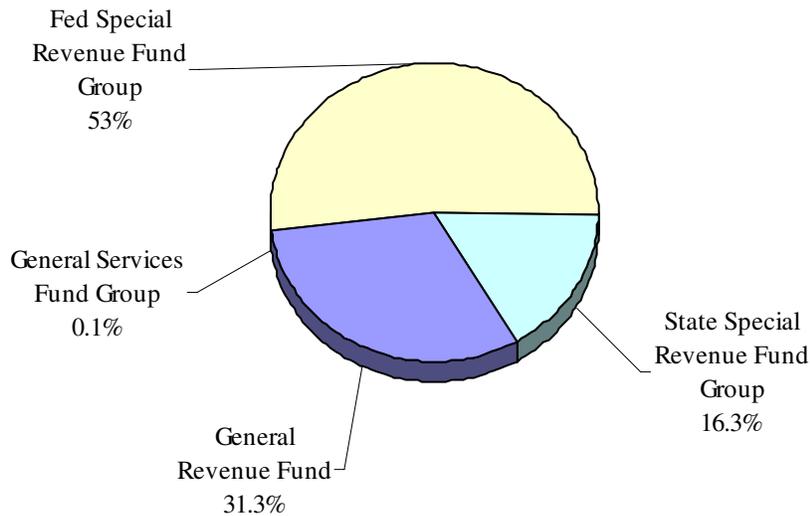
- Ensure access to a range of high-quality services that protect the health and safety of the individuals served.
- Develop fair and logical payment systems across all programs, improving financial accountability.
- Provide good stewardship of scarce resources in response to the needs of the state and communities.
- Work collaboratively with partners and stakeholders to develop a long-range strategic plan for improving policy and practice in the delivery of services to individuals with developmental disabilities and their families.

Department of Mental Retardation and Developmental Disabilities

Summary of Budget History and Recommendations



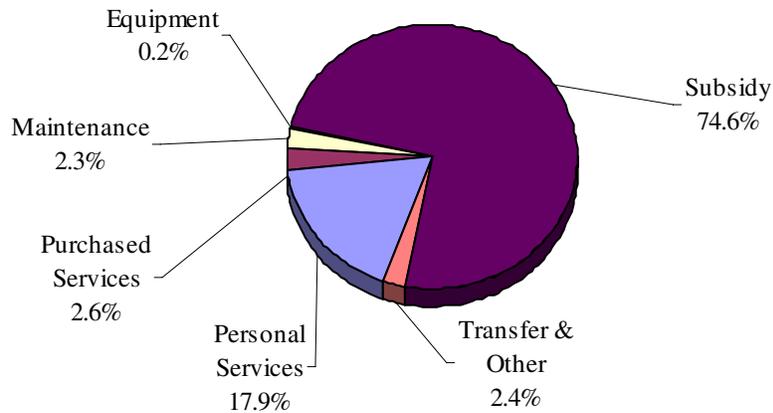
**FY 2008-09 Biennial Appropriation  
by Budget Fund Group**



Department of Mental Retardation and Developmental Disabilities

(In thousands) BUDGET FUND GROUP	ACTUAL			ESTIMATE	%	RECOMMENDED			
	FY 2004	FY 2005	FY 2006	FY 2007	CHANGE	FY 2008	%	FY 2009	%
General Revenue Fund	343,388	354,109	355,981	354,795	(.3)	369,669	4.2	389,283	5.3
General Services Fund Group	4,596	3,733	997	1,272	27.6	1,022	(19.7)	1,022	.0
Fed Special Revenue Fund Group	588,761	718,762	683,344	684,077	.1	610,781	(10.7)	658,082	7.7
State Special Revenue Fund Group	51,444	61,683	119,282	190,432	59.6	192,359	1.0	204,308	6.2
<b>TOTAL</b>	<b>988,189</b>	<b>1,138,287</b>	<b>1,159,604</b>	<b>1,230,577</b>	<b>6.1</b>	<b>1,173,831</b>	<b>(4.6)</b>	<b>1,252,695</b>	<b>6.7</b>

FY 2008-09 Biennial Appropriation  
by Expense Category



(In thousands) OBJECT OF EXPENSE	ACTUAL			ESTIMATE	%	RECOMMENDED			
	FY 2004	FY 2005	FY 2006	FY 2007	CHANGE	FY 2008	%	FY 2009	%
Personal Services	216,795	213,461	205,225	238,852	16.4	211,691	(11.4)	222,963	5.3
Purchased Services	8,440	9,664	19,841	23,369	17.8	30,586	30.9	31,325	2.4
Maintenance	24,429	24,790	25,594	29,627	15.8	28,256	(4.6)	28,746	1.7
Equipment	1,062	1,805	1,290	5,547	330.0	2,371	(57.2)	2,296	(3.2)
Subsidy	706,556	855,902	844,542	839,953	(.5)	870,158	3.6	939,720	8.0
Transfer & Other	30,907	32,665	63,112	93,230	47.7	30,769	(67.0)	27,646	(10.1)
<b>TOTAL</b>	<b>988,189</b>	<b>1,138,287</b>	<b>1,159,604</b>	<b>1,230,577</b>	<b>6.1</b>	<b>1,173,831</b>	<b>(4.6)</b>	<b>1,252,695</b>	<b>6.7</b>

## Department of Mental Retardation and Developmental Disabilities

### PROGRAM SERIES 01: Community Services

This program series contains programs that are designed to provide community-based support that will enable individuals with MR/DD to reside in the community.

#### Program 01.01: Medicaid Waivers

ODMR/DD administers two home- and community-based Medicaid waivers: the Individual Options (IO) and the Level One waivers. The primary purpose of this program is to provide home- and community-based services and support to individuals with mental retardation or other developmental disabilities that are cost effective, allow individuals to live in community-based settings, increase an individual's skills competencies and self-reliance, ensure an individual's health and safety, and maximize an individual's overall quality of life to the greatest extent possible.

#### The Executive Recommendation will:

- Provide funding for the IO waiver serving approximately 11,800 individuals;
- Provide funding for the Level One waiver serving approximately 4,650 individuals; and
- Provide funding for an additional 1,500 IO Waiver slots in compliance with the Martin v. Taft Consent Order.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	322-413	Residential and Support Services	920,000	920,000
GRF	GRF	322-416	Medicaid Waiver State Match	113,692,413	113,692,413
GRF	GRF	322-504	Martin Settlement	6,159,766	29,036,451
FED	3G6	322-639	Medicaid Waiver-Federal	445,878,461	496,031,119
SSR	4K8	322-604	Medicaid Waiver State Match	12,000,000	12,000,000
SSR	5Z1	322-624	County Board Waiver Match	116,000,000	126,000,000
<b>TOTAL FOR PROGRAM</b>				<b>694,650,640</b>	<b>777,679,983</b>

#### Program 01.02: Community Subsidies

This program contains the various state subsidies provided by ODMR/DD to the county boards of MR/DD to assist with the cost of administering and providing service and support, as required by state statute.

#### The Executive Recommendation will:

- Continue current subsidy funding levels to the 88 county boards of MR/DD to serve 76,000 individuals.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	322-413	Residential & Support Services	5,833,881	5,833,881
GRF	GRF	322-501	County Boards Subsidies	90,067,913	90,067,913
GRF	GRF	322-503	Tax Equity	14,000,000	14,000,000
SSR	221	322-620	Supplement Service Trust	150,000	150,000
<b>TOTAL FOR PROGRAM</b>				<b>110,051,794</b>	<b>110,051,794</b>

#### Program 01.03: Quality Assurance

This program assures the health and safety of individuals with MR/DD and ensures that they receive services that yield quality results. This is accomplished through the monitoring and investigation of major unusual incidents, the certification of providers of services, county board accreditation, residential facility licensure, the provision of guardianships, financial management and protector services, and targeted case management.

## Department of Mental Retardation and Developmental Disabilities

### The Executive Recommendation will:

- Certify 1,800 new service providers;
- Review the licensure for approximately 1,200 licensed providers, 13,000 certified providers, and 88 county boards of MR/DD;
- Reduce guardianship caseload ratios through increased funding for protective services for individuals with MR/DD; and
- Maintain the Abuser Registry, which allows the state to review all substantiated cases of abuse, neglect, misappropriation, failure to report, and prohibited sexual relations.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	320-412	Protective Services	2,792,322	2,792,322
GSF	4B5	320-640	Training & Service Development	50,000	50,000
FED	3A4	323-605	DC & Residential Facility Services & Support	11,051,389	355,250
FED	3G6	322-639	Medicaid Waiver-Federal	9,578,523	10,189,859
FED	3M7	322-650	CAFS Medicaid	4,123,713	0
FED	325	322-612	Community Service Programs & Grants	100,000	100,000
SSR	5DJ	322-625	Targeted Case Management Match	11,082,857	11,470,757
SSR	5DJ	322-626	Targeted Case Management Services	27,548,737	28,512,943
SSR	5EV	322-627	Program Fees	20,000	20,000
SSR	5S2	590-622	Medicaid Administration & Oversight	2,581,052	2,385,670
<b>TOTAL FOR PROGRAM</b>				<b>68,928,593</b>	<b>55,876,801</b>

### Program 01.04: Grants

Federal grants are received from a variety of sources including Title XX, Real Choice Systems: Independence Plus and Quality Initiative, Foster Grandparents, Early Intervention, and grants for the Ohio Developmental Disabilities Council. The grants are used for a variety of purposes designed to serve and support individuals with MR/DD and improve Ohio's MR/DD system.

### The Executive Recommendation will:

- Continue to provide services at current levels.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
FED	3A4	323-605	DC & Residential Facility Services & Support	242,564	245,480
FED	3A5	320-613	DD Council	2,705,004	2,743,630
FED	325	322-612	Community Service Program & Grants	11,086,114	11,064,639
<b>TOTAL FOR PROGRAM</b>				<b>14,033,682</b>	<b>14,053,749</b>

### PROGRAM SERIES 02: State Operated Services

This program series contains the Developmental Centers program and the planning, budgeting, and project controls for state and community facilities.

#### Program 02.01: Developmental Centers

This program provides an institutional level of care to individuals at ten developmental centers located around the state. There are approximately 1,600 residents housed in the developmental centers. Residents are provided with around-the-clock care, which includes medical services, skills development (e.g., dressing, grooming, feeding, basic home care), behavior support (psychological services), therapy (e.g., physical, occupational, speech), and residential support (e.g., dining services, housekeeping).

## Department of Mental Retardation and Developmental Disabilities

### The Executive Recommendation will:

- Fund 3,344 staff in the developmental centers who will provide residential support services, 24-hour care, behavioral supports, therapy, and medical services for approximately 1,600 individuals.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	323-321	DC & Residential Facility Operating Expenses	102,796,851	102,796,851
GSF	152	323-609	DC & Residential Operating Services	812,177	812,177
GSF	4B5	320-640	Training & Service Development	50,000	50,000
FED	3A4	323-605	DC & Residential Facility Services & Support	119,360,818	130,085,610
SSR	489	323-632	DC Direct Care Support	14,543,764	14,671,616
<b>TOTAL FOR PROGRAM</b>				<b>237,563,610</b>	<b>248,416,254</b>

### Program 02.02: Facilities Development and Management

This program provides project management for various state and community facilities needed for the effective delivery of appropriate services. These include the purchase or renovation of community housing for individuals with MR/DD, development of Early Childhood and Family Centers and Adult Workshops, renovations for increased handicap accessibility, and maintenance of the ten developmental centers.

### The Executive Recommendation will:

- Oversee the ongoing capital maintenance of ten developmental centers;
- Manage the construction and renovation of Early Childhood and Family Centers, as well as Adult Workshops and home accessibility modifications; and
- Manage the renovation, construction, and purchase of approximately 144 houses for individuals with MR/DD.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
FED	3A4	323-605	DC & Residential Facility Services & Support	452,359	472,157
<b>TOTAL FOR PROGRAM</b>				<b>452,359</b>	<b>472,157</b>

### PROGRAM SERIES 03: Central Administration

This program series contains the non-program specific activities supported in the Department of Mental Retardation and Developmental Disabilities central office.

#### Program 03.01: Central Administration

This program provides the department with the necessary infrastructural support to successfully carry out its mission. The intended outcome is to perform this function efficiently through economical use of resources, financial controls, improving management processes, and ensuring compliance with state and federal laws.

### The Executive Recommendation will:

- Provide funding for fiscal administration, audit services, Medicaid policy development, waiver administration, IT services, and legal services for the Department of Mental Retardation and Developmental Disabilities; and
- Fund Central Administration's 165 staff members.

---

**Department of Mental Retardation and Developmental Disabilities**

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	320-321	Operating Expenses	9,638,610	9,638,610
GSF	152	323-609	DC & Residential Operating Services	100,000	100,000
GSF	488	322-603	Provider Audit Refunds	10,000	10,000
FED	3A4	323-605	DC & Residential Facility Services & Support	5,192,406	6,396,811
FED	3G6	322-639	Medicaid Waiver-Federal	854,187	397,851
FED	3M7	322-650	CAFS Medicaid	155,000	0
SSR	5H0	322-619	Medicaid Repayment	10,000	10,000
SSR	5S2	590-622	Medicaid Administration & Oversight	8,422,803	9,086,665
<b>TOTAL FOR PROGRAM</b>				<b>24,383,006</b>	<b>25,639,937</b>

---

**PROGRAM SERIES 04: Debt Service**

The program series includes the Debt Service Program.

**Program 04.01: Debt Service**

Debt Service is the principal and interest payment for past and present capital expenditures on Department of Mental Retardation and Developmental Disabilities-owned facilities.

**The Executive Recommendation will:**

- Continue the principal and interest payments on capital expenditures on Department of Mental Retardation and Developmental Disabilities-owned facilities.

FUND				RECOMMENDED	
GROUP	FUND	ALI	ALI NAME	FY 2008	FY 2009
GRF	GRF	320-415	Lease Rental Payments	23,767,400	20,504,500
<b>TOTAL FOR PROGRAM</b>				<b>23,767,400</b>	<b>20,504,500</b>

---

**Department of Mental Retardation and Developmental Disabilities**
**Appropriation Line Item Analyses for Fiscal Years 2008 and 2009**
**Line Item Restructuring Analysis**

Line items 322-417, Supported Living, 322-451, Family Support Services, and 322-452, Service and Support Administration, are all combined into 322-501, County Boards Subsidy. This change combines similar GRF subsidies to County Boards of MR/DD.

Line items 320-605, Administrative Support, and 322-605, Community Program Support, are combined into 323-605, DC & Residential Facility Services & Support. This change combines similar federal revenue used to support Developmental Center operations and services.

Line items 320-634, Protective Service, 323-608, Foster Grandparent Program, and 322-608, Grants for Infants and Families with Disabilities, are combined into 322-612, Community Service Programs & Grants. This change combines similar community grants.

Line item 322-613, DD Council Grants, is combined with 320-613, DD Council. Whereas formerly two line items were needed to track administrative and program costs, the OAKS system will reduce the number of line items needed.

To illustrate changes in funding levels due to this restructuring, estimated fiscal year 2007 spending in the following table is converted from the previous line-item structure to the current line-item structure.

Fund	ALI	ALI Title	Estimated	Recommended			
			FY 2007	FY 2008	% Change	FY 2009	% Change
GRF	322-501	County Board Subsidies	90,067,913	90,067,913	0.0%	90,067,913	0.0%
3A4	323-605	DC & Residential Facilities Srvc & Support	134,992,892	136,299,536	1.0%	137,555,308	0.9%
325	322-612	Community Service Programs & Grants	13,938,165	11,186,114	-19.7%	11,164,639	-0.2%
3A5	320-613	DD Council	4,099,680	2,705,004	-34.0%	2,743,630	1.4%

**Line Item Notes**

322-504, Martin Settlement: This line item has been created expressly to comply with the *Martin v. Taft* lawsuit settlement agreement. This provides the state share of funding for 600 IO waiver slots in fiscal year 2008 and 900 additional slots in fiscal year 2009.

322-650, CAFS Medicaid: This line item includes appropriation to pay late claims. The Community Alternative Funding program (CAFS) ended in fiscal year 2005. But the delay from the time of program closure to the final resolution of CAFS-related bills requires appropriation for the line item in fiscal year 2008.

## LINE ITEM SUMMARY - Mental Retardation and Dev. Disabilities

FUND	ALI	ALI TITLE	FY 2004 ACTUAL	FY 2005 ACTUAL	FY 2006 ACTUAL	FY 2007 ESTIMATE	FY 2008 RECOMMENDED	% CHANGE	FY 2009 RECOMMENDED	% CHANGE
GRF	320-321	Operating Expenses	9,036,650	9,285,061	9,378,560	9,357,874	9,638,610	3.0	9,638,610	.0
GRF	320-412	Protective Services	1,919,257	2,008,330	2,463,000	2,463,000	2,792,322	13.4	2,792,322	.0
GRF	320-415	Lease Rental Payments	24,102,718	22,380,819	22,340,731	23,833,600	23,767,400	(.3)	20,504,500	(13.7)
GRF	322-405	State Use Program	261,700	257,113	14,791	0	0	.0	0	.0
GRF	322-413	Residential & Support Services	7,746,079	7,702,390	6,890,156	7,423,021	6,753,881	(9.0)	6,753,881	.0
GRF	322-416	Medicaid Waiver State Match	90,590,348	99,190,711	106,181,843	107,192,413	113,692,413	6.1	113,692,413	.0
GRF	322-417	Supported Living	47,488,680	42,591,071	43,303,207	43,160,198	0	**	0	.0
GRF	322-451	Family Support Services	5,711,492	8,018,972	6,836,353	6,938,898	0	**	0	.0
GRF	322-452	Service and Support Administration	8,761,227	8,672,724	8,672,730	8,672,730	0	**	0	.0
GRF	322-501	County Boards Subsidies	31,176,572	35,927,589	31,337,721	31,296,087	90,067,913	**	90,067,913	.0
GRF	322-503	Tax Equity	13,010,615	14,981,203	14,000,000	14,000,000	14,000,000	.0	14,000,000	.0
GRF	322-504	Martin Settlement	0	0	0	0	6,159,766	**	29,036,451	**
GRF	323-321	DC & Rsdntl Facility Oper Expns	103,582,397	103,092,782	104,561,813	100,457,600	102,796,851	2.3	102,796,851	.0
<b>TOTAL General Revenue Fund</b>			<b>343,387,735</b>	<b>354,108,765</b>	<b>355,980,905</b>	<b>354,795,421</b>	<b>369,669,156</b>	<b>4.2</b>	<b>389,282,941</b>	<b>5.3</b>
152	323-609	DC & Rsdntl Operating Services	863,048	727,055	466,413	912,177	912,177	.0	912,177	.0
4B5	320-640	Training & Service Development	21,888	4,668	35,861	300,000	100,000	(66.7)	100,000	.0
4J6	322-645	Intersystem Services for Children	3,201,032	2,316,898	461,663	0	0	.0	0	.0
4U4	322-606	County Risk Fund	0	0	0	50,000	0	(100.0)	0	.0
4V1	322-611	Family and Children First	510,218	471,845	33,081	0	0	.0	0	.0
488	322-603	Provider Audit Refunds	0	212,509	0	10,000	10,000	.0	10,000	.0
<b>TOTAL General Services Fund Group</b>			<b>4,596,186</b>	<b>3,732,975</b>	<b>997,018</b>	<b>1,272,177</b>	<b>1,022,177</b>	<b>(19.7)</b>	<b>1,022,177</b>	<b>.0</b>
3A4	320-605	Administrative Support	9,105,888	10,052,740	7,082,407	13,492,892	0	**	0	.0
3A4	322-605	Community Program Support	359,860	1,603,977	0	1,500,000	0	**	0	.0
3A4	323-605	DC & Rsdntl Fac Svcs & Supprt	102,480,028	108,736,198	109,114,542	120,000,001	136,299,536	**	137,555,308	.9
3A5	320-613	DD Council	841,359	832,884	858,092	895,440	2,705,004	**	2,743,630	1.4
3A5	322-613	DD Council Grants	2,138,403	2,335,564	1,858,097	3,204,240	0	**	0	.0
3G6	322-639	Medicaid Waiver-Federal	270,052,678	306,701,920	381,771,189	427,272,813	456,311,171	6.8	506,618,829	11.0
3M7	322-650	CAFS Medicaid	189,898,794	276,798,471	171,979,187	103,773,730	4,278,713	**	0	(100.0)
325	320-634	Protective Services	100,000	100,000	100,000	100,000	0	**	0	.0
325	322-608	Grants Infants Families w/Disabilit	683,746	1,579,824	933,790	1,763,165	0	**	0	.0
325	322-612	Community Service Prgrm & Grnts	12,385,961	9,640,795	9,281,654	11,500,000	11,186,114	**	11,164,639	(.2)
325	322-617	Education Grants - Operating	4,820	0	0	0	0	.0	0	.0
325	323-608	Foster Grandparent Program	426,428	379,964	365,452	575,000	0	**	0	.0
325	323-617	Education Grnts - Residntl Facil	282,912	0	0	0	0	.0	0	.0
<b>TOTAL Fed Special Revenue Fund Group</b>			<b>588,760,877</b>	<b>718,762,337</b>	<b>683,344,410</b>	<b>684,077,281</b>	<b>610,780,538</b>	<b>(10.7)</b>	<b>658,082,406</b>	<b>7.7</b>
221	322-620	Supplement Service Trust	0	125,375	0	150,000	150,000	.0	150,000	.0

\*\* Please see the Appropriation Line Item analysis for further detail.

## Executive Budget For Fiscal YEARS 2008 AND 2009

## LINE ITEM SUMMARY - Mental Retardation and Dev. Disabilities

FUND	ALI	ALI TITLE	FY 2004 ACTUAL	FY 2005 ACTUAL	FY 2006 ACTUAL	FY 2007 ESTIMATE	FY 2008 RECOMMENDED	% CHANGE	FY 2009 RECOMMENDED	% CHANGE
4K8	322-604	Medicaid Waiver State Match	18,972,244	11,433,571	9,182,059	12,000,000	12,000,000	.0	12,000,000	.0
489	323-632	DC Direct Care Support	10,222,586	8,163,898	12,035,511	15,625,627	14,543,764	(6.9)	14,671,616	.9
5DJ	322-625	Targeted Case Management Match	0	0	0	20,280,000	11,082,857	(45.4)	11,470,757	3.5
5DJ	322-626	Targeted Case Management Services	0	0	0	18,351,594	27,548,737	50.1	28,512,943	3.5
5EV	322-627	PROGRAM FEES	0	0	0	0	20,000	.0	20,000	.0
5H0	322-619	Medicaid Repayment	0	0	0	25,000	10,000	(60.0)	10,000	.0
5S2	590-622	Medicaid Administration & Oversight	4,983,474	5,722,592	6,105,525	8,000,000	11,003,855	37.5	11,472,335	4.3
5Z1	322-624	County Board Waiver Match	17,265,859	36,237,917	91,958,465	116,000,000	116,000,000	.0	126,000,000	8.6
<b>TOTAL State Special Revenue Fund Group</b>			<b>51,444,163</b>	<b>61,683,353</b>	<b>119,281,560</b>	<b>190,432,221</b>	<b>192,359,213</b>	<b>1.0</b>	<b>204,307,651</b>	<b>6.2</b>
<b>TOTAL Dept of Mental Retardation/DD</b>			<b>988,188,961</b>	<b>1138,287,430</b>	<b>1159,603,893</b>	<b>1230,577,100</b>	<b>1173,831,084</b>	<b>(4.6)</b>	<b>1252,695,175</b>	<b>6.7</b>

\*\* Please see the Appropriation Line Item analysis for further detail.