



**BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY
MEETING AGENDA**

June 23, 2015

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule.
5. Motion to approve minutes of the last BTSFA meeting (June 25, 2014).
 - a. Motion.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
6. Presentation of the fiscal year 2014 audit process and results.
7. Financial matters update.
 - a. 2015 Tobacco Settlement Receipts and bond debt service.
 - b. Estimated draw on the Senior Liquidity Reserve Account (SLRA).
8. SLRA Update
 - a. Investment of the SLRA.
 - b. SLRA Forward Delivery Agreement claim.
9. Presentation by Attorney General's Office regarding the status of arbitration relating to Tobacco Settlement Payments disputed by tobacco manufacturers that are currently being held in the Disputed Payment Account.
10. Presentation of the Authority's operating expenditures for FY 2015 and its estimated operating budget for FY 2016.

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11. Release of Request for Proposals for Ideas and Agent Services Related to Trust Indenture Changes to Improve the Economic Performance of the Pledged Tobacco Receipts (TSRs).
 - a. Motion authorizing the Treasurer to distribute the RFP (including advertising its availability) in substantially the form previously provided to the Authority members, (2) directing staff to review and evaluate the proposals received for their compliance with the RFP and recommend the firm having submitted the best proposal based on the criteria set-forth in the RFP, with that recommendation reported to the Authority members, and (3) authorizing the Treasurer to negotiate and enter into a contract with the firm submitting that best proposal in accordance with the RFP.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
12. Other business.
13. Adjournment.