



***** Public Meeting Notice *****

June 20, 2014

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State

Mike Grodhaus
Seth Metcalf & Dana Wasserman

FROM: Timothy S. Keen, Secretary, Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Wednesday, June 25, 2014, at 2:30 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the meeting of the Authority to be held on Wednesday, June 25, 2014, commencing at 2:30 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). Staff will present an overview of the Authority's fiscal year 2013 audit, its fiscal year 2014 and proposed fiscal year 2015 operating budgets, and the status of tobacco settlement receipts and debt service payments for calendar year 2014. The Treasurer of State's office will present information relating to the Senior Liquidity Reserve Account and the selection of Rea & Associates as preparer of the Authority's financial statement. The Attorney General's office will provide an update on the status of the arbitration process for monies paid into and being held in disputed payment accounts.

Enclosed please find: i) a meeting agenda; ii) minutes of the prior June 19, 2013 meeting; and iii) the operating budget for fiscal years 2014 and 2015, all as referred to in that agenda.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Mike DeWine, Attorney General
Kurt Kauffman, Debt Manager, Office of Budget and Management
Carol Mosholder, Tobacco Counsel, Office of Ohio Attorney General
Larry Scurlock, Assistant Debt Manager, Office of Budget and Management
Dana Wasserman, Deputy Director, Office of Debt Management, Treasurer of State