



***** Public Meeting Notice *****

June 14, 2013

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State

Mike Grodhaus
Seth Metcalf

FROM: Timothy S. Keen, Secretary, Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Wednesday, June 19, 2013, at 2:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the meeting of the Authority to be held on Wednesday, June 19, 2013, commencing at 2:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). Staff will present an overview of the Authority's fiscal year 2012 audit results, its fiscal year 2013 and proposed fiscal year 2014 operating budgets, and the status of tobacco settlement receipts and debt service payments for calendar year 2013. The Treasurer of State's office will present information regarding selection of a quantitative consultant for the Authority's reserve fund claim, release of an RFP for preparation of the Authority's financial statements, and investment of the Senior Liquidity Reserve fund. The Attorney General's office will provide an update on the status of the arbitration process for monies paid into and being held in disputed payment accounts.

Enclosed please find: i) a meeting agenda; ii) minutes of the prior June 15, 2012 meeting; iii) copies of the fiscal year 2012 audited financial statements; iv) the operating budget for fiscal years 2013 and 2014; v) the RFP for financial statement preparation; and vi) a memo from the Attorney General's office on resolution of disputed payments, all as referred to in that agenda.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Mike DeWine, Attorney General
Carol Mosholder, Tobacco Counsel, Office of Ohio Attorney General
Dana Wasserman, Deputy Director, Office of Debt Management, Treasurer of State
Larry Scurlock, Assistant Debt Manager, Office of Budget and Management