



***** Public Meeting Notice *****

June 9, 2011

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State

Mike Grodhaus
Seth Metcalf

FROM: Timothy S. Keen, Secretary, Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Thursday, June 9, 2011, at 3:30 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the meeting of the Authority to be held on Thursday, June 9, 2011, commencing at 3:30 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). Staff will present an overview of the Authority's fiscal year 2010 audited financial statements, its fiscal year 2011 and proposed fiscal year 2012 operating budgets, and the status of tobacco settlement receipts and debt service payments for calendar year 2011. The Treasurer of State's office will present information on current and potential investments for the Senior Liquidity Reserve Fund.

Enclosed are a meeting agenda, the June 24, 2010 meeting minutes, copies of the fiscal year 2010 audited financial statements, and the operating budget for fiscal years 2010 and 2011, all as referred to in that agenda.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Mike DeWine, Attorney General
Joe Aquilino, Director of Debt Management Office, Treasurer of State
Larry Scurlock, Asst. Debt Manager, Office of Budget and Management