



BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY
MEETING AGENDA
October 29, 2007

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule for notification of meetings to the public and news media adopted July 2, 2007.
5. Presentation by the book-running senior managing underwriters regarding the final pricing and sale of the Series 2007 Tobacco Settlement Asset-Backed Bonds.
6. Resolution approving actions taken in connection with the issuance and sale of the Series 2007 Tobacco Settlement Asset-Backed Bonds.
 - a. Presentation of a resolution confirming and ratifying prior actions taken by the Authority and its officers, members or their designees and staff, in connection with the authorization, sale and issuance of the Series 2007 tobacco settlement asset-backed bonds.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
7. Other business.
8. Adjournment.

Note: The Authority will answer questions of the media and the public immediately following adjournment of the meeting.