

**** Public Meeting Notice ****

October 1, 2007

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Ted Strickland, Governor
Richard Cordray, Treasurer of State

Kent Markus
Chris Glaros
David Ellis
(my designee)

FROM: J. Pari Sabety, Secretary of the Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Wednesday, October 3, 2007, at 1:00 p.m.
in Conference Room A of the Office of Budget and Management
(35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the next meeting of the Authority to be held on Wednesday, October 3, 2007, at 1:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The Authority will consider and act on (i) a motion setting the underwriters' takedown, and (ii) a resolution authorizing the issuance and sale of Series 2007 Tobacco Settlement Asset-Backed Bonds in the aggregate principal amount not to exceed \$6.0 billion. There will also be presentations regarding (i) the progress made on the bond issuance including current market conditions, and (ii) selections of the trustee and credit rating agencies pursuant to delegations approved at the last Authority meeting.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Marc Dann, Attorney General
Mike Deemer, Chief Deputy Attorney General for Governmental Affairs
Jake Wozniak, Assistant Treasurer
Mark Losey, Chief, Business Counsel Section
Hope Sharett, Director of Outside Counsel