



BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY
MEETING AGENDA
October 3, 2007

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule for notification of meetings to the public and news media adopted July 2, 2007.
5. Presentation by the book-running senior managing underwriters of current conditions in the tobacco bond market and their recommended plan of finance and marketing plan for the Authority's tobacco securitization.
6. Presentation by the Authority's financial advisor regarding the appropriate level of underwriters' takedown and overall compensation on the Series 2007 Bonds.
7. Determination of Underwriters' Takedown
 - a. Motion regarding setting of underwriters' takedown.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
8. Notification to the Authority of the trustee selected pursuant to the RFP process and delegation to staff as approved by motion in the Authority's meeting of September 12, 2007.
9. Notification to the Authority regarding Secretary's selection of the credit rating agencies.
10. Resolution Authorizing the Issuance and Sale of the Series 2007 Tobacco Settlement Asset-Backed Bonds
 - a. Presentation of a resolution authorizing the issuance and sale of the Series 2007 Tobacco Settlement Asset-Backed Bonds. The resolution, among other items, sets forth the terms and conditions under which the issuance and sale is authorized, approves the forms of documents, including the Trust Indenture, Purchase and Sale Agreement, the Preliminary Offering Circular, and the Bond Purchase Contract, and delegates execution of the bond purchase contract subject to the applicable terms and conditions to the Secretary,
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.

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11. Other business.
12. Adjournment.

Note: The Authority will answer questions of the media and the public immediately following adjournment of the meeting.