



BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY
MEETING AGENDA
September 12, 2007

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule for notification of meetings to the public and news media adopted July 2, 2007.
5. Presentation by the Attorney General's office of their process for and selection of outside counsel to assist the Attorney General in his role as counsel to the Authority.
6. Request for Proposals for Trustee Services.
 - a. Motion to
 - (1) Approve the RFP and authorize its distribution (including related advertising of its availability) by the Secretary.
 - (2) Pursuant to Ohio Revised Code Section 183.52(B), direct staff to evaluate the proposals received and to select the lowest qualified bidder with that selection to be reported to and confirmed by the Authority at a future meeting.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
7. Reimbursement Resolution.
 - a. Presentation of a resolution authorizing declarations of official intent under U.S. treasury regulations with respect to reimbursements from tobacco securitization bond proceeds of temporary advances made for capital expenditures prior to issuance.
 - b. Second to motion.
 - c. Discussion.
 - d. Roll call vote on motion.
8. Draft schedule of future Authority meetings.
9. Other business.
10. Adjournment.

Note: The Authority will answer questions of the media and the public immediately following adjournment of the meeting.