

**** Public Meeting Notice ****

August 27, 2007

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Ted Strickland, Governor
Richard Cordray, Treasurer of State

Kent Markus
Chris Glaros
David Ellis
(my designee)

FROM: J. Pari Sabety, Secretary of the Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Wednesday, August 29, 2007, at 3:00 p.m.
in Conference Room A of the Office of Budget and Management
(35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the next meeting of the Authority to be held on Wednesday, August 29, 2007, at 3:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The primary purpose of the meeting will be to discuss the underwriting proposals received in response to the Authority's request for proposals and to consider and act on motions to select firm(s) to serve as senior managing underwriters and co-managing underwriters for the Authority's proposed tobacco securitization bonds.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Marc Dann, Attorney General
Mike Deemer, Chief Deputy Attorney General for Governmental Affairs
Jake Wozniak, Assistant Treasurer
Mark Losey, Chief, Business Counsel Section
Hope Sharett, Director of Outside Counsel