



**BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY**  
**MEETING AGENDA**  
**AUGUST 29, 2007**

---

1. Chairman calls meeting to order.
2. Presentation by the Assistant Secretary of any new designations of alternates by Authority members; order that any new designations be entered in record of proceedings.
3. Assistant Secretary calls the roll; Chairman declares quorum present.
4. Filing of Secretary's Certificate of Compliance with the Open Meetings Rule for notification of meetings to the public and news media adopted July 2, 2007.
5. Presentation by staff regarding responses to the Authority's request for proposals for senior managing underwriter services and resulting recommendations.
6. Selection of Firms to Serve as Senior Managing Underwriters (Book-Running and Co-Senior Managers) for the Authority's Tobacco Securitization Bonds.
  - a. Motion to Designate Firms.
  - b. Second to motion.
  - c. Discussion.
  - d. Roll call vote on motion.
7. Presentation by staff regarding responses to the Authority's request for proposals for co-managing underwriter services and resulting recommendations.
8. Selection of Firms to Serve as Co-Managing Underwriters for the Authority's Tobacco Securitization Bonds.
  - a. Motion to Designate Firms.
  - b. Second to motion.
  - c. Discussion.
  - d. Roll call vote on motion.
9. Determination of Underwriter's Compensation
  - a. Motion regarding setting of underwriters' compensation.
  - b. Second to motion.
  - c. Discussion.
  - d. Roll call vote on motion.

**BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY**

**MEETING AGENDA**

**AUGUST 29, 2007**

10. Other business.

11. Adjournment.

*Note: The Authority will answer questions of the media and the public immediately following adjournment of the meeting.*