

**** Public Meeting Notice ****

July 31, 2007

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Ted Strickland, Governor
Richard Cordray, Treasurer of State

Kent Markus
Chris Glaros
David Ellis
(my designee)

FROM: J. Pari Sabety, Secretary of the Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Thursday, August 2, 2007, at 2:00 p.m.
in Conference Room A of the Office of Budget and Management
(35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the next meeting of the Authority to be held on August 2, 2007, at 2:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The Authority will consider and act on motions to release Request for Proposals for transaction counsel and co-transaction counsel services, and for senior manager and co-manager underwriting services.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Marc Dann, Attorney General
Mike Deemer, Chief Deputy Attorney General for Governmental Affairs
Kurt Kauffman, Assistant Secretary
Jake Wozniak, Assistant Treasurer