

**** Public Meeting Notice ****

June 29, 2007

TO: Members of the Buckeye Tobacco Settlement Financing Authority
Ted Strickland, Governor
Richard Cordray, Treasurer of State

FROM: J. Pari Sabety, Director of the Office of Budget and Management

SUBJECT: **Meeting on Monday, July 2, 2007, at 2:00 p.m.
in the Conference Room A of the Office of Budget
and Management (35th Floor, Rhodes State Office Tower)**

In anticipation of the creation of the Buckeye Tobacco Settlement Financing Authority upon the Governor's expected signing of H.B. No. 119 on June 30, 2007, I am notifying you of the meeting of the Authority on July 2, 2007, at 2:00 p.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The Authority will: i) consider and act on adoption of its Bylaws and Open Meetings Rule; ii) receive designations of alternate members; and iii) consider and act on motions to appoint the Assistant Secretary and Assistant Treasurer. The Authority also may discuss a tentative schedule for the drafting, review, and release of a request for proposals for financial advisory services.

Enclosed are drafts of our Bylaws and an Open Meetings Rule, and a designation form. If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Marc Dann, Attorney General
Mike Deemer, Chief Deputy Attorney General for Governmental Affairs, Attorney General's office
Kurt Kauffman, OBM Debt Manager
Kent Markus, Chief Legal Counsel, Governor's Office
Jake Wozniak, Director of the Office of Debt Management, Treasurer's office