

**PROJECTIONS OF ANNUAL PAYMENTS AND STRATEGIC CONTRIBUTION PAYMENTS TO THE TRUSTEE
VERSUS ACTUAL ANNUAL PAYMENTS AND STRATEGIC CONTRIBUTION PAYMENTS RECEIVED BY THE TRUSTEE ***

Jun 1, 2018

| Calendar Year | Projections of Annual Payments Pledged to Bondholders from the BTSFA Series 2007 Bonds Offering Circular | | | Actual Payments Received by Trustee and Determination of Amount Pledged | | | | | Pledged Amounts In Disputed Payment Accounts Potentially Due and Payable to Ohio | Amounts Withheld Potentially Due and Payable to Ohio |
|---------------|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------------------------------|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | | |
| | Total Annual Payments to the Trustee | Total Strategic Contribution Fund (SCF) Payments to the Trustee | (A + B) Total Payments to the Trustee | Total Annual Payments Received by Trustee | Total Strategic Contribution Fund (SCF) Payments Received by Trustee | Payments Not Sold (due to State prior to Delivery of Bonds) | (D + E + F) Total Pledged Payments Received by Trustee | (G - C) Total Pledged Payments Less Total Projected Payments | | |
| 2008 | \$342,732,403 | \$22,579,059 | \$365,311,462 | \$312,194,760 | \$22,075,333 | (\$1,135,475) | \$333,134,618 | (\$32,176,844) | \$810,225 | \$569,818 |
| 2009 | \$347,164,399 | \$22,871,037 | \$370,035,436 | \$344,275,069 ¹ | \$22,619,759 | (\$2,016,122) | \$364,878,707 | (\$5,156,729) | \$5,465,119 | \$20,995,168 |
| 2010 | \$351,203,302 | \$23,137,118 | \$374,340,420 | \$286,506,034 | \$19,638,110 | (\$584,988) | \$305,559,156 | (\$68,781,264) | \$28,157,301 | \$5,471,724 |
| 2011 | \$355,467,465 | \$23,418,039 | \$378,885,504 | \$271,631,259 | \$17,897,144 | (\$238,516) | \$289,289,886 | (\$89,595,618) | \$42,369,341 | \$2,113,366 |
| 2012 | \$359,652,251 | \$23,693,731 | \$383,345,982 | \$277,014,284 | \$18,227,181 | (\$649,908) | \$294,591,557 | (\$88,754,425) | \$37,365,749 | \$68,701 |
| 2013 | \$363,783,359 | \$23,965,886 | \$387,749,245 | \$276,842,240 | \$18,243,321 | (\$134,692) | \$294,950,869 | (\$92,798,376) | \$39,851,290 | \$345,327 |
| 2014 | \$367,788,676 | \$24,229,755 | \$392,018,431 | \$313,199,889 | \$17,928,563 | (\$38,619,478) | \$292,508,974 | (\$99,509,457) | \$37,881,323 | \$127,761 |
| 2015 | \$371,683,890 | \$24,486,370 | \$396,170,260 | \$268,025,348 | \$17,890,930 | (\$94,459) | \$285,821,819 | (\$110,348,442) | \$38,113,994 | \$74,931 |
| 2016 | \$376,306,539 | \$24,790,908 | \$401,097,447 | \$281,683,129 | \$18,368,563 | (\$2,953,675) | \$297,098,017 | (\$103,999,430) | \$40,536,922 | \$3,194 |
| 2017 | \$380,939,909 | \$25,096,152 | \$406,036,061 | \$253,393,725 | \$17,285,226 | (\$448,390) | \$270,230,561 | (\$135,805,500) | \$70,186,991 | (\$72) |
| 2018 | \$431,324,517 | - | \$431,324,517 | \$331,911,409 | n.a. | (\$117,385.55) | \$331,794,024 | (\$99,530,493) | \$20,439,379 | \$4 |
| 2019 | \$436,331,279 | - | \$436,331,279 | - | - | - | - | (\$926,456,578) | \$361,177,635 | \$29,769,922 |
| 2020 | \$441,188,642 | - | \$441,188,642 | - | - | - | - | - | - | - |
| 2021 | \$446,563,302 | - | \$446,563,302 | - | - | - | - | - | - | - |
| 2022 | \$451,881,385 | - | \$451,881,385 | - | - | - | - | - | - | - |
| 2023 | \$457,446,943 | - | \$457,446,943 | - | - | - | - | - | - | - |
| 2024 | \$463,001,507 | - | \$463,001,507 | - | - | - | - | - | - | - |
| 2025 | \$469,086,700 | - | \$469,086,700 | - | - | - | - | - | - | - |
| 2026 | \$475,232,665 | - | \$475,232,665 | - | - | - | - | - | - | - |
| 2027 | \$481,513,439 | - | \$481,513,439 | - | - | - | - | - | - | - |
| 2028 | \$487,932,126 | - | \$487,932,126 | - | - | - | - | - | - | - |
| 2029 | \$494,492,079 | - | \$494,492,079 | - | - | - | - | - | - | - |
| 2030 | \$501,147,868 | - | \$501,147,868 | - | - | - | - | - | - | - |
| 2031 | \$507,885,372 | - | \$507,885,372 | - | - | - | - | - | - | - |
| 2032 | \$514,519,148 | - | \$514,519,148 | - | - | - | - | - | - | - |
| 2033 | \$521,368,679 | - | \$521,368,679 | - | - | - | - | - | - | - |
| 2034 | \$528,318,089 | - | \$528,318,089 | - | - | - | - | - | - | - |
| 2035 | \$535,264,720 | - | \$535,264,720 | - | - | - | - | - | - | - |
| 2036 | \$541,319,146 | - | \$541,319,146 | - | - | - | - | - | - | - |
| 2037 | \$548,241,537 | - | \$548,241,537 | - | - | - | - | - | - | - |
| 2038 | \$555,357,320 | - | \$555,357,320 | - | - | - | - | - | - | - |
| 2039 | \$562,735,947 | - | \$562,735,947 | - | - | - | - | - | - | - |
| 2040 | \$569,676,293 | - | \$569,676,293 | - | - | - | - | - | - | - |
| 2041 | \$576,821,707 | - | \$576,821,707 | - | - | - | - | - | - | - |
| 2042 | \$584,198,920 | - | \$584,198,920 | - | - | - | - | - | - | - |
| 2043 | \$591,324,179 | - | \$591,324,179 | - | - | - | - | - | - | - |
| 2044 | \$598,603,903 | - | \$598,603,903 | - | - | - | - | - | - | - |
| 2045 | \$606,028,952 | - | \$606,028,952 | - | - | - | - | - | - | - |
| 2046 | \$613,563,793 | - | \$613,563,793 | - | - | - | - | - | - | - |
| 2047 | \$621,292,702 | - | \$621,292,702 | - | - | - | - | - | - | - |
| 2048 | \$629,195,448 | - | \$629,195,448 | - | - | - | - | - | - | - |
| 2049 | \$637,296,672 | - | \$637,296,672 | - | - | - | - | - | - | - |
| 2050 | \$645,577,672 | - | \$645,577,672 | - | - | - | - | - | - | - |
| 2051 | \$653,893,354 | - | \$653,893,354 | - | - | - | - | - | - | - |
| 2052 | \$662,283,048 | - | \$662,283,048 | - | - | - | - | - | - | - |

* Note: The above projections of Annual Payments, Strategic Contribution Payments and total payments to be received by the Trustee in each year through 2052 have been reproduced from the Offering Circular relating to the Series 2007 Bonds. These projections have not been updated and were calculated in accordance with the assumptions described in the Offering Circular.

¹ Reflects \$27,235,181 released on February 26, 2009 from disputed payment accounts. Of the total, \$25,775,943 was released from disputed accounts in connection with the 2008 annual payment (for OPMS, 2005 CY sales affected the 2008 annual payment because of 3-year lag in determining if loss of market share was due to non-diligent enforcement) and \$1,459,238 was released from disputed accounts associated with the 2006 annual payments. The amount released in connection with the 2006 annual payment does not constitute sold receipts.