

**PROJECTIONS OF ANNUAL PAYMENTS AND STRATEGIC CONTRIBUTION PAYMENTS TO THE TRUSTEE
VERSUS ACTUAL ANNUAL PAYMENTS AND STRATEGIC CONTRIBUTION PAYMENTS RECEIVED BY THE TRUSTEE ***

Dec 1, 2016

Calendar Year	Projections of Annual Payments Pledged to Bondholders from the BTSFA Series 2007 Bonds Offering Circular			Actual Payments Received by Trustee and Determination of Amount Pledged					Pledged Amounts In Disputed Payment Accounts Potentially Due and Payable to Ohio	Amounts Withheld Potentially Due and Payable to Ohio
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)		
	Total Annual Payments to the Trustee	Total Strategic Contribution Fund (SCF) Payments to the Trustee	(A + B) Total Payments to the Trustee	Total Annual Payments Received by Trustee	Total Strategic Contribution Fund (SCF) Payments Received by Trustee	Payments Not Sold (due to State prior to Delivery of Bonds)	(D + E + F) Total Pledged Payments Received by Trustee	(G - C) Total Pledged Payments Less Total Projected Payments		
2008	\$342,732,403	\$22,579,059	\$365,311,462	\$312,194,760	\$22,075,333	(\$1,135,475)	\$333,134,618	(\$32,176,844)	\$810,225	\$569,818
2009	\$347,164,399	\$22,871,037	\$370,035,436	\$344,275,069 ¹	\$22,619,759	(\$2,016,122)	\$364,878,707	(\$5,156,729)	\$5,465,119	\$20,995,168
2010	\$351,203,302	\$23,137,118	\$374,340,420	\$286,506,034	\$19,638,110	(\$584,988)	\$305,559,156	(\$68,781,264)	\$28,157,301	\$5,471,724
2011	\$355,467,465	\$23,418,039	\$378,885,504	\$271,631,259	\$17,897,144	(\$238,516)	\$289,289,886	(\$89,595,618)	\$42,369,341	\$2,113,366
2012	\$359,652,251	\$23,693,731	\$383,345,982	\$277,014,284	\$18,227,181	(\$649,908)	\$294,591,557	(\$88,754,425)	\$37,365,749	\$68,701
2013	\$363,783,359	\$23,965,886	\$387,749,245	\$276,842,240	\$18,243,321	(\$134,692)	\$294,950,869	(\$92,798,376)	\$39,851,290	\$345,327
2014	\$367,788,676	\$24,229,755	\$392,018,431	\$313,199,889	\$17,928,563	(\$38,619,478)	\$292,508,974	(\$99,509,457)	\$37,881,323	\$127,761
2015	\$371,683,890	\$24,486,370	\$396,170,260	\$268,025,348	\$17,890,930	(\$94,459)	\$285,821,819	(\$110,348,442)	\$38,113,994	\$75,150
2016	\$376,306,539	\$24,790,908	\$401,097,447	\$281,683,129	\$18,368,563	(\$2,953,675)	\$297,098,017	(\$103,999,430)	\$40,536,922	\$3,194
2017	\$380,939,909	\$25,096,152	\$406,036,061					(\$691,120,585)	\$270,551,265	\$29,770,209
2018	\$431,324,517	-	\$431,324,517							
2019	\$436,331,279	-	\$436,331,279							
2020	\$441,188,642	-	\$441,188,642							
2021	\$446,563,302	-	\$446,563,302							
2022	\$451,881,385	-	\$451,881,385							
2023	\$457,446,943	-	\$457,446,943							
2024	\$463,001,507	-	\$463,001,507							
2025	\$469,086,700	-	\$469,086,700							
2026	\$475,232,665	-	\$475,232,665							
2027	\$481,513,439	-	\$481,513,439							
2028	\$487,932,126	-	\$487,932,126							
2029	\$494,492,079	-	\$494,492,079							
2030	\$501,147,868	-	\$501,147,868							
2031	\$507,885,372	-	\$507,885,372							
2032	\$514,519,148	-	\$514,519,148							
2033	\$521,368,679	-	\$521,368,679							
2034	\$528,318,089	-	\$528,318,089							
2035	\$535,264,720	-	\$535,264,720							
2036	\$541,319,146	-	\$541,319,146							
2037	\$548,241,537	-	\$548,241,537							
2038	\$555,357,320	-	\$555,357,320							
2039	\$562,735,947	-	\$562,735,947							
2040	\$569,676,293	-	\$569,676,293							
2041	\$576,821,707	-	\$576,821,707							
2042	\$584,198,920	-	\$584,198,920							
2043	\$591,324,179	-	\$591,324,179							
2044	\$598,603,903	-	\$598,603,903							
2045	\$606,028,952	-	\$606,028,952							
2046	\$613,563,793	-	\$613,563,793							
2047	\$621,292,702	-	\$621,292,702							
2048	\$629,195,448	-	\$629,195,448							
2049	\$637,296,672	-	\$637,296,672							
2050	\$645,577,672	-	\$645,577,672							
2051	\$653,893,354	-	\$653,893,354							
2052	\$662,283,048	-	\$662,283,048							

* Note: The above projections of Annual Payments, Strategic Contribution Payments and total payments to be received by the Trustee in each year through 2052 have been reproduced from the Offering Circular relating to the Series 2007 Bonds. These projections have not been updated and were calculated in accordance with the assumptions described in the Offering Circular.

¹ Reflects \$27,235,181 released on February 26, 2009 from disputed payment accounts. Of the total, \$25,775,943 was released from disputed accounts in connection with the 2008 annual payment (for OPMS, 2005 CY sales affected the 2008 annual payment because of 3-year lag in determining if loss of market share was due to non-diligent enforcement) and \$1,459,238 was released from disputed accounts associated with the 2006 annual payments. The amount released in connection with the 2006 annual payment does not constitute sold receipts.