

* * * **PUBLIC MEETING NOTICE** * * *

October 18, 2018

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Jonathan Azoff
Brenda Rinehart
Katherine Nickey
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, October 23, 2018, commencing at 3:30 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, October 23, 2018, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on the Series Resolution* providing for the competitive sale and issuance of \$162,000,000* Infrastructure Improvement General Obligation Bonds, Series 2018A. The Commission will also consider (i) a motion authorizing arrangements for the competitive sale and issuance of not to exceed \$50,000,000 Conservation Projects General Obligation Bonds, Series 2019A and (ii) a motion to approve the release, for responses by January 18, 2019, of a Request for Qualifications for financial advisory services on Commission bond sales and interest rate exchange agreements for the period from April 1, 2019 to March 31, 2023 in substantially the form on file with the Commission.

Enclosed are the meeting agenda and, as referred to in that agenda, the June 5, 2018 Commission meeting minutes, the Series Resolution*, and a draft of the financial advisor RFQ.

* Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.