

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

June 5, 2018

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of April 25, 2018 Commission meeting.
 - a. Motion to approve minutes of April 25, 2018 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000* Common Schools General Obligation Bonds, Series 2018A.
7. Resolution No. 2018-5 (Common Schools Series 2018A Resolution).*

Presentation of the Common Schools Series 2018A Resolution providing for the award at competitive sale and issuance of \$300,000,000* State of Ohio Common Schools General Obligation Bonds, Series 2018A.

 - a. Motion to adopt Resolution No. 2018-5.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the Series Resolution, completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.

8. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$175,000,000 Infrastructure Improvement General Obligation Bonds, Series 2018A.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of not to exceed \$175,000,000 Infrastructure Improvement General Obligation Bonds, Series 2018A, with Roetzel & Andress, A Legal Professional Association serving as bond counsel and PFM Financial Advisors LLC serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.
9. Other Business.
10. Adjournment.