

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

March 6, 2018

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of January 9, 2018 Commission meeting.
  - a. Motion to approve minutes of January 9, 2018 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000\* Higher Education General Obligation Bonds, Series 2018A.
7. Resolution No. 2018-4 (Higher Education Series 2018A Resolution).\*

Presentation of the Higher Education Series 2018A Resolution providing for the award at competitive sale and issuance of \$300,000,000\* State of Ohio Higher Education General Obligation Bonds, Series 2018A.

  - a. Motion to adopt Resolution No. 2018-4.
  - b. Second to motion.
  - c. Roll call vote on motion.

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\* Copies of the Series Resolution, completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.

8. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2018A.
  - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Common Schools General Obligation Bonds, Series 2018A, with Ice Miller LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
  - b. Second to motion.
  - c. Roll call vote on motion.
9. Other Business.
10. Adjournment.