

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

January 9, 2018

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of December 7, 2017 Commission meeting.
 - a. Motion to approve minutes of December 7, 2017 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$50,000,000* Conservation Projects General Obligation Bonds, Series 2018A, \$35,000,000* Natural Resources General Obligation Bonds, Series W, and \$12,000,000* Coal Development General Obligation Bonds, Series O.
7. Resolution No. 2018-1 (Conservation Projects Series 2018A Resolution).*

Presentation of the Conservation Projects Series 2018A Resolution providing for the award at competitive sale and issuance of \$50,000,000* State of Ohio Common Schools General Obligation Bonds, Series 2018A.

 - a. Motion to adopt Resolution No. 2018-1.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the three Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2018-2 (Natural Resources Series W Resolution).*

Presentation of the Natural Resources Series W Resolution providing for the award at competitive sale and issuance of \$35,000,000* State of Ohio Natural Resources General Obligation Bonds, Series W.

- a. Motion to adopt Resolution No. 2018-2.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2018-3 (Coal Development Series O Resolution).*

Presentation of the Coal Development Series O Resolution providing for the award at competitive sale and issuance of \$12,000,000* State of Ohio Coal Development General Obligation Bonds, Series O.

- a. Motion to adopt Resolution No. 2018-3.
- b. Second to motion.
- c. Roll call vote on motion.

10. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2018A.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Higher Education General Obligation Bonds, Series 2018A, with Calfee, Halter & Griswold LLP serving as bond counsel and PFM Financial Advisors LLC serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

11. Other Business.

12. Adjournment.

* Copies of the three Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.