

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

December 7, 2017

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of November 16, 2017 Commission meeting.
  - a. Motion to approve minutes of November 16, 2017 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$132,440,000\* Common Schools General Obligation Refunding Bonds, Series 2017B, \$136,110,000\* Higher Education General Obligation Refunding Bonds, Series 2017C, \$45,725,000\* Infrastructure Improvement General Obligation Refunding Bonds, Series 2017B, and \$14,860,000\* Natural Resources General Obligation Refunding Bonds, Series V.
7. Resolution No. 2017-7 (Common Schools Series 2017B Resolution).\*

Presentation of the Common Schools Series 2017B Resolution providing for the award at competitive sale and issuance of \$132,440,000\* State of Ohio Common Schools General Obligation Refunding Bonds, Series 2017B.

  - a. Motion to adopt Resolution No. 2017-7.
  - b. Second to motion.
  - c. Roll call vote on motion.

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\* Copies of the four Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting. The Series Resolutions will also reflect the final principal amount of those Bonds and the bonds being refunded.

8. Resolution No. 2017-8 (Higher Education Series 2017C Resolution).\*

Presentation of the Higher Education Series 2017C Resolution providing for the award at competitive sale and issuance of \$136,110,000\* State of Ohio Higher Education General Obligation Refunding Bonds, Series 2017C.

- a. Motion to adopt Resolution No. 2017-8.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2017-9 (Infrastructure Improvement Series 2017B Resolution).\*

Presentation of the Infrastructure Improvement Series 2017B Resolution providing for the award at competitive sale and issuance of \$45,725,000\* State of Ohio Infrastructure Improvement General Obligation Refunding Bonds, Series 2017B.

- a. Motion to adopt Resolution No. 2017-9.
- b. Second to motion.
- c. Roll call vote on motion.

10. Resolution No. 2017-10 (Natural Resources Series V Resolution).\*

Presentation of the Natural Resources Series V Resolution providing for the award at competitive sale and issuance of \$14,860,000\* State of Ohio Natural Resources General Obligation Refunding Bonds, Series V.

- a. Motion to adopt Resolution No. 2017-10.
- b. Second to motion.
- c. Roll call vote on motion.

11. Other Business.

12. Adjournment.

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