

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

November 16, 2017

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of October 11, 2017 Commission meeting.
 - a. Motion to approve minutes of October 11, 2017 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Extend Limitations on Eligible Bidders for Future Issuances of Bonds through April 12, 2018.
 - a. Motion authorizing the Director of Budget and Management, in connection with making arrangements for the competitive sale of any future issuances of bonds by the Commission through April 12, 2018, include limitations on those eligible to bid on and be awarded those bonds to ensure compliance with the Governor's directive of October 14, 2016 as extended by the Governor on October 12, 2017 for a period of six months.
 - b. Second to motion.
 - c. Roll call vote on motion.
7. Authorization to Proceed with Competitive Sale and Issuance Not to Exceed \$530,000,000 Infrastructure Improvement, Common Schools, Higher Education, Conservation Projects and Natural Resources General Obligation Refunding Bonds.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all

necessary and appropriate arrangements for the competitive sale and issuance by the Commission by March 31, 2018, of Infrastructure Improvement, Common Schools, Higher Education, Conservation Projects and Natural Resources General Obligation Refunding Bonds in an aggregate par amount not to exceed \$530,000,000, with Bricker & Eckler LLP serving as bond counsel and PFM Financial Advisors LLC serving as financial adviser, with that refunding to be in compliance with the debt service savings requirements of the State's Debt and Interest Rate Risk Management Policy and with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.

- b. Second to motion.
- c. Roll call vote on motion.

8. Other Business.

9. Adjournment.