

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

October 11, 2017

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of August 22, 2017 Commission meeting.
 - a. Motion to approve minutes of August 22, 2017 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$175,000,000* Infrastructure Improvement General Obligation Bonds, Series 2017A, and \$90,000,000* Third Frontier Research and Development General Obligation Bonds, Series 2017A (Federally Taxable).
7. Resolution No. 2017-5 (Infrastructure Improvement Series 2017A Resolution).*

Presentation of the Infrastructure Improvement Series 2017A Resolution providing for the award at competitive sale and issuance of \$175,000,000* State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2017A.

 - a. Motion to adopt Resolution No. 2017-5.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the two Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2017-6 (Third Frontier Research and Development Series 2017A Resolution).*

Presentation of the Third Frontier Research and Development Series 2017A Resolution providing for the award at competitive sale and issuance of \$90,000,000* State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2017A (Federally Taxable).

- a. Motion to adopt Resolution No. 2017-6.
- b. Second to motion.
- c. Roll call vote on motion.

9. Authorization to Proceed with Competitive Sale and Issuance of \$50,000,000 Conservation Projects General Obligation Bonds, Series 2018A, \$35,000,000 Natural Resources General Obligation Bonds, Series V and \$12,000,000 Coal Development General Obligation Bonds, Series O.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$50,000,000 Conservation Projects General Obligation Bonds, Series 2018A, \$35,000,000 Natural Resources General Obligation Bonds, Series V, and \$12,000,000 Coal Development General Obligation Bonds, Series O, with Dinsmore & Shohl LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

10. Other Business.

11. Adjournment.

* Copies of the two Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.