

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

August 22, 2017

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of April 11, 2017 Commission meeting.
 - a. Motion to approve minutes of April 11, 2017 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$175,000,000 Infrastructure Improvement General Obligation Bonds, Series 2017A and \$90,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2017A (Federally Taxable).
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$175,000,000 Infrastructure Improvement General Obligation Bonds, Series 2017A and \$90,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2017A (Federally Taxable), with Thompson Hine LLP serving as bond counsel and PFM Financial Advisors LLC serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the respective Series Resolution providing for the issuance, sale and award of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.
7. Other Business.
8. Adjournment.