

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

April 11, 2017

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of January 12, 2017 Commission meeting.
 - a. Motion to approve minutes of January 12, 2017 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000* Higher Education General Obligation Bonds, Series 2017A, and \$10,000,000* Higher Education General Obligation Bonds, Series 2017B (Federally Taxable).
7. Resolution No. 2017-3 (Higher Education Series 2017A Resolution). *

Presentation of the Higher Education Series 2017A Resolution providing for the award at competitive sale and issuance of \$300,000,000* State of Ohio Higher Education General Obligation Bonds, Series 2017A.

 - a. Motion to adopt Resolution No. 2017-3.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the two Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2017-4 (Higher Education Series 2017B Resolution).*

Presentation of the Higher Education Series 2017B Resolution providing for the award at competitive sale and issuance of \$10,000,000* State of Ohio Higher Education General Obligation Bonds, Series 2017B (Federally Taxable).

- a. Motion to adopt Resolution No. 2017-4.
- b. Second to motion.
- c. Roll call vote on motion.

9. Other Business.

10. Adjournment.

* Copies of the two Series Resolutions, each completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.