

* * * **PUBLIC MEETING NOTICE** * * *

October 27, 2016

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, November 1, 2016, commencing at 3:30 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, November 1, 2016, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on the Series Resolution* providing for the competitive sale and issuance of \$150,000,000* Infrastructure Improvement General Obligation Bonds, Series 2016B. The Commission will also consider a motion authorizing arrangements for the competitive sale and issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2017A and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2017A.

Enclosed are the meeting agenda and, as referred to in that agenda, the October 25, 2016 Commission meeting minutes and the Series Resolution.*

* Copies of the Series Resolution, completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.