

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

November 1, 2016

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of October 25, 2016 Commission meeting.
 - a. Motion to approve minutes of October 25, 2016 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$150,000,000* Infrastructure Improvement General Obligation Bonds, Series 2016B.
7. Resolution No. 2016-9 (Infrastructure Improvement Series 2016B Resolution).*

Presentation of the Infrastructure Improvement Series 2016B Resolution providing for the award at competitive sale and issuance of \$150,000,000* State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2016B.

 - a. Motion to adopt Resolution No. 2016-9.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the Series Resolution, completed and revised to reflect the final principal amount and final principal maturities and interest rates from the best bid received at competitive sale of the Bonds, will be distributed at the meeting.

8. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2017A and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2017A.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale (including any restrictions on those eligible to bid) and issuance by the Commission of \$300,000,000 Common Schools General Obligation Bonds, Series 2017A and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2017A, with Calfee, Halter & Griswold LLP serving as bond counsel and Public Financial Management, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.
9. Other Business.
10. Adjournment.