

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

May 19, 2016

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of February 23, 2016 Commission meeting.
 - a. Motion to approve minutes of February 23, 2016 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$39,495,000* Higher Education General Obligation Refunding Bonds, Series 2016A, \$15,790,000* Natural Resources General Obligation Refunding Bonds, Series U, and \$22,355,000* Third Frontier Research and Development General Obligation Refunding Bonds, Series 2016B.
7. Resolution No. 2016-6 (Higher Education Series 2016A Resolution).*

Presentation of the Higher Education Series 2016A Resolution providing for the award at competitive sale and issuance of \$39,495,000* State of Ohio Higher Education General Obligation Refunding Bonds, Series 2016A.

 - a. Motion to adopt Resolution No. 2016-6.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the three Series Resolutions, each completed and revised to reflect the final principal amount, bonds being refunded, final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2016-7 (Natural Resources Series U Resolution).*

Presentation of the Natural Resources Series U Resolution providing for the award at competitive sale and issuance of \$15,790,000* State of Ohio Natural Resources General Obligation Refunding Bonds, Series U.

- a. Motion to adopt Resolution No. 2016-7.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2016-8 (Third Frontier Research and Development Series 2016B Resolution)*.

Presentation of the Third Frontier Research and Development Series 2016B Resolution providing for the award at competitive sale and issuance of \$22,355,000* State of Ohio Third Frontier Research and Development General Obligation Refunding Bonds, Series 2016B.

- a. Motion to adopt Resolution No. 2016-8.
- b. Second to motion.
- c. Roll call vote on motion.

10. Other Business.

11. Adjournment.

* Copies of the three Series Resolutions, each completed and revised to reflect the final principal amount, bonds being refunded, final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.