

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

January 27, 2016

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of October 20, 2015 Commission meeting.
 - a. Motion to approve minutes of October 20, 2015 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$100,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2016A (Federally Taxable) and \$12,000,000 Coal Development General Obligation Bonds, Series N, and Infrastructure Improvement, Conservation Projects and Common Schools General Obligation Refunding Bonds in an aggregate par amount not to exceed \$200,000,000.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of (i) \$100,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2016A (Federally Taxable) and \$12,000,000 Coal Development General Obligation Bonds, Series N, and (ii) Infrastructure Improvement, Conservation Projects and Common Schools General Obligation Refunding Bonds in an aggregate par amount not to exceed \$200,000,000, with Dinsmore & Shohl LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.
8. Other Business.
9. Adjournment.