

\* \* \* **PUBLIC MEETING NOTICE** \* \* \*

**September 9, 2015**

**TO:** The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor  
Josh Mandel, Treasurer of State  
David Yost, Auditor of State  
Jon Husted, Secretary of State  
Mike DeWine, Attorney General

Michael Grodhaus  
Seth Metcalf  
Brenda Rinehart  
Veronica Sherman  
Kimberly Murnieks  
Kurt Kauffman  
(my designee)

**FROM:** Timothy S. Keen, Secretary of the  
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, September 15, 2015, commencing at 3:30 p.m.,  
in the 35th Floor Conference Room, Office of Budget and Management  
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, September 15, 2015, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on Series Resolutions\* providing for the competitive sale and issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2015B, \$50,000,000 Conservation Projects General Obligation Bonds, Series 2015B, and \$50,485,000 Infrastructure Improvement General Obligation Refunding Bonds, Series 2015C. The Commission will also consider motions to: (a) provide for the competitive sale and issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2015C; and (b) designate an additional law firm to the pool of bond counsel for Commission financings.

Enclosed are the meeting agenda and, as referred to in that agenda, the June 23, 2015 Commission meeting minutes, Series Resolutions\*, and materials previously provided in June regarding the law firms selected to serve the Commission as bond counsel updated on page 2 to present information on the additional law firm proposed to be designated.

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\* Copies of the three Series Resolutions, each completed and revised to reflect the principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting. The Series Resolution for the Series 2015C Bonds will also reflect the final principal amount of those Bonds and the bonds being refunded.