

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

September 15, 2015

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of June 23, 2015 Commission meeting.
  - a. Motion to approve minutes of June 23, 2015 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2015B, \$50,000,000 Conservation Projects General Obligation Bonds, Series 2015B, and \$50,485,000\* Infrastructure Improvement General Obligation Refunding Bonds, Series 2015C.
7. Resolution No. 2015-8 (Infrastructure Improvement Series 2015B Resolution).
  - a. Presentation of the Infrastructure Improvement Series 2015B Resolution providing for the award at competitive sale and issuance of \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2015B.
  - a. Motion to adopt Resolution No. 2015-8.
  - b. Second to motion.
  - c. Roll call vote on motion.

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\* Copies of the three Series Resolutions, each completed and revised to reflect the final principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting. The Series Resolution for the Series 2015C Bonds will also reflect the final principal amount of those Bonds and the bonds being refunded.

8. Resolution No. 2015-9 (Conservation Projects Series 2015B Resolution).\*

Presentation of the Conservation Projects Series 2015B Resolution providing for the award at competitive sale and issuance of \$50,000,000 State of Ohio Conservation Projects General Obligation Bonds, Series 2015B.

- a. Motion to adopt Resolution No. 2015-9.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2015-10 (Infrastructure Improvement Series 2015C Resolution).\*

Presentation of the Infrastructure Improvement Series 2015C Resolution providing for the award at competitive sale and issuance of \$50,485,000\* State of Ohio Infrastructure Improvement General Obligation Refunding Bonds, Series 2015C.

- a. Motion to adopt Resolution No. 2015-10.
- b. Second to motion.
- c. Roll call vote on motion.

10. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Higher Education General Obligation Bonds, Series 2015C.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Higher Education General Obligation Bonds, Series 2015C, with Bricker & Eckler LLP serving as bond counsel and Public Financial Management, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

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11. Designation of Additional Law Firm for Commission Financings.
  - a. Motion to designate Calfee, Halter & Griswold LLP as an additional law firm qualified to serve as bond counsel on Commission financings through June 30, 2019, based on the qualifications submitted.
  - b. Second to motion.
  - c. Roll call vote on motion.
12. Other Business.
13. Adjournment.