

* * * **PUBLIC MEETING NOTICE** * * *

June 12, 2015

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, June 23, 2015, commencing at 2:30 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, June 23, 2015, commencing at 2:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on motions (i) designating law firms qualified through the request for qualifications process to serve as legal counsel on Commission financings through June 30, 2019; (ii) providing for the competitive sale and issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2015B and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2015B; and (iii) approving the updated State of Ohio Debt and Interest Rate Risk Management Policy.

Enclosed are a meeting agenda, the May 5 Commission meeting minutes, materials relating to the law firms qualified through the request for qualification process to serve as legal counsel, and an Executive Summary of the updated State of Ohio Debt and Interest Rate Risk Management Policy together with a redline highlighting the proposed revisions to the January 2012 version.