

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

June 23, 2015

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of May 5, 2015 Commission meeting.
  - a. Motion to approve minutes of May 5, 2015 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation and Designation of Issuer/Disclosure Counsel and Bond Counsel Services to the Commission.
  - a. Staff presentation and recommendation, and discussion regarding responses to the Request for Qualifications for legal services.
  - b. Motion to designate recommended law firms qualified through request for qualifications process to serve as issuer/disclosure counsel and bond counsel on Commission bond sales and interest rate exchange agreements through June 30, 2019.
  - c. Second to motion.
  - d. Roll call vote on motion.
7. Authorization to Proceed with Competitive Sale and Issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2015B and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2015B.
  - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and

issuance by the Commission of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2015B, and \$50,000,000 Conservation Projects General Obligation Bonds, Series 2015B, with Thompson Hine LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.

- b. Second to motion.
- c. Roll call vote on motion.

8. Presentation of revised State of Ohio Debt and Interest Rate Risk Management Policy.

- a. Motion to approve.
- b. Second to motion.
- c. Roll call vote on motion.

9. Other Business.

10. Adjournment.