

* * * **PUBLIC MEETING NOTICE** * * *

April 30, 2015

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Robert Hinkle
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, May 5, 2015, commencing at 3:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, May 5, 2015, commencing at 3:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on Series Resolutions* providing for the competitive sale and issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2015B, \$35,000,000 Natural Resources General Obligation Bonds, Series T, and \$10,000,000 Higher Education General Obligation Bonds, Series 2015B (Federally Taxable). The Commission will also consider motions to: (a) designate firm(s) qualified through a request for qualifications process to serve as financial advisor on Commission financings through March 31, 2019; and (b) approve release of a Request for Qualifications for legal counsel services to the Commission for the period from July 1, 2015 to June 30, 2019.

Enclosed are a meeting agenda and the February 19, 2015 Commission meeting minutes and Series Resolutions* referred to in that agenda.

* Copies of the three Series Resolutions, each completed and revised to reflect the principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.