

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

May 5, 2015

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of February 19, 2015 Commission meeting.
 - a. Motion to approve minutes of February 19, 2015 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000 Common Schools General Obligation Bonds, Series 2015B, \$35,000,000 Natural Resources General Obligation Bonds, Series T, and \$10,000,000 Higher Education General Obligation Bonds, Series 2015B (Federally Taxable).
7. Resolution No. 2015-5 (Common Schools Series Resolution).^{*}

Presentation of the Common Schools Series 2015B Resolution providing for the award at competitive sale and issuance of \$300,000,000 State of Ohio Common Schools General Obligation Bonds, Series 2015B.

 - a. Motion to adopt Resolution No. 2015-5.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Copies of the three Series Resolutions, each completed and revised to reflect the principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

8. Resolution No. 2015-6 (Natural Resources Series Resolution).*

Presentation of the Natural Resources Series T Resolution providing for the award at competitive sale and issuance of \$35,000,000 State of Ohio Natural Resources General Obligation Bonds, Series T.

- a. Motion to adopt Resolution No. 2015-6.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2015-7 (Higher Education Series Resolution).*

Presentation of the Higher Education Series 2015B Resolution providing for the award at competitive sale and issuance of \$10,000,000 State of Ohio Higher Education General Obligation Bonds, Series 2015B (Federally Taxable).

- a. Motion to adopt Resolution No. 2015-7.
- b. Second to motion.
- c. Roll call vote on motion.

10. Presentation and Designation of Financial Advisory Firm(s) to the Commission.

- a. Staff presentation and recommendation, and discussion regarding responses to the Request for Qualifications (RFQ) for financial advisory services.
- b. Motion to designate financial advisory firm(s) qualified through request for qualifications process to serve as financial advisor on Commission bond sales and interest rate exchange agreements through March 31, 2019, and to authorize the Secretary to enter into agreements reflecting the terms of the RFQ.
- c. Second to motion.
- d. Roll call vote on motion.

* Copies of the three Series Resolutions, each completed and revised to reflect the principal maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, will be distributed at the meeting.

11. Request for Qualifications for Legal Counsel Services to the Commission for the period from July 1, 2015 to June 30, 2019.
 - a. Motion to approve release of the Request for Qualifications for legal counsel services on Commission bond sales and interest rate exchange agreements for the period from July 1, 2015 to June 30, 2019.
 - b. Second to motion.
 - c. Roll call vote on motion.
12. Other Business.
13. Adjournment.