

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

February 19, 2015

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of January 7, 2015 Commission meeting.
  - a. Motion to approve minutes of January 7, 2015 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$300,000,000 Common Schools General Obligation Bonds, Series 2015B, \$35,000,000 Natural Resources General Obligation Bonds, Series T and \$10,000,000 Higher Education General Obligation Bonds, Series 2015B (Federally Taxable).
  - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$300,000,000 Common Schools General Obligation Bonds, Series 2015B, \$35,000,000 Natural Resources General Obligation Bonds, Series T, and \$10,000,000 Higher Education General Obligation Bonds, Series 2015B (Federally Taxable), with Carlile Patchen & Murphy LLP serving as bond counsel and Public Financial Management, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.
  - b. Second to motion.
  - c. Roll call vote on motion.

7. RFQ for Financial Advisory Services to the Commission for the period from April 1, 2015 to March 31, 2019.
  - a. Motion to approve the release, for responses by March 10, 2015, of the Request for Qualifications for financial advisory services on Commission bond sales and interest rate exchange agreements for the period from April 1, 2015 to March 31, 2019.
  - b. Second to motion.
  - c. Roll call vote on motion.
8. Other Business.
9. Adjournment.