

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

January 7, 2015

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of November 12, 2014 Commission meeting.
 - a. Motion to approve minutes of November 12, 2014 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Resolution No. 2015-1 (Common Schools Series Resolution).

Presentation of the Common Schools Series 2015A Resolution providing for the competitive sale and issuance of \$74,750,000* State of Ohio Common Schools General Obligation Refunding Bonds, Series 2015A.

 - a. Motion to adopt Resolution No. 2015-1.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Subject to change. Copies of the four Series Resolutions, each completed and revised to reflect the final principal amounts and maturities and interest rates from the best bid received at competitive sale of the Bonds of that issue, and the bonds being refunded, will be distributed at the meeting.

7. Resolution No. 2015-2 (Higher Education Series Resolution).

Presentation of the Higher Education Series 2015A Resolution providing for the competitive sale and issuance of \$29,150,000* State of Ohio Higher Education General Obligation Refunding Bonds, Series 2015A.

- a. Motion to adopt Resolution No. 2015-2.
- b. Second to motion.
- c. Roll call vote on motion.

8. Resolution No. 2015-3 (Infrastructure Improvement Series Resolution).

Presentation of the Infrastructure Improvement Series 2015A Resolution providing for the competitive sale and issuance of \$58,710,000* State of Ohio Infrastructure Improvement General Obligation Refunding Bonds, Series 2015A.

- a. Motion to adopt Resolution No. 2015-3.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2015-4 (Conservation Projects Series Resolution).

Presentation of the Conservation Projects Series 2015A Resolution providing for the competitive sale and issuance of \$12,030,000* State of Ohio Conservation Projects General Obligation Refunding Bonds, Series 2015A.

- a. Motion to adopt Resolution No. 2015-4.
- b. Second to motion.
- c. Roll call vote on motion.

10. Other Business.

11. Adjournment.

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