OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

November 12, 2014

1.	Chair calls meeting to order.
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- 2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
- 3. Roll call; Chair declares quorum present.
- 4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
- 5. Submission of minutes of September 30, 2014 Commission meeting.
 - a. Motion to approve minutes of September 30, 2014 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
- 6. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$225,000,000 Higher Education, Common Schools, Infrastructure Improvement and Conservation Projects General Obligation Refunding Bonds.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission by March 31, 2015, of Higher Education, Common Schools, Infrastructure Improvement and Conservation Projects General Obligation Refunding Bonds in an aggregate par amount not to exceed \$225,000,000, with Ice Miller LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with that refunding to be in compliance with the debt service savings requirements of the State's Debt and Interest Rate Risk Management Policy and with formal authorization and award being subject to the Commission's adoption of the Resolutions providing for the issuance and sale of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.
- 7. Other Business.
- 8. Adjournment.