

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

September 4, 2014

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of May 1, 2014 Commission meeting.
 - a. Motion to approve minutes of May 1, 2014 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2014C, \$35,000,000 Natural Resources General Obligation Bonds, Series S and \$12,000,000 Coal Development General Obligation Bonds, Series M.
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2014C, \$35,000,000 Natural Resources General Obligation Bonds, Series S, and \$12,000,000 Coal Development General Obligation Bonds, Series M, and with Dinsmore & Shohl serving as bond counsel and Public Financial Management, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance, sale and award of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.

7. Resolution No. 2014-7 (Infrastructure Improvement Series Resolution).

Presentation of the Infrastructure Improvement Series 2014C Resolution providing for the competitive sale and issuance of \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2014C.

- a. Motion to adopt Resolution No. 2014-7.
- b. Second to motion.
- c. Roll call vote on motion.

8. Resolution No. 2014-8 (Natural Resources Series Resolution).

Presentation of the Infrastructure Improvement Series S Resolution providing for the competitive sale and issuance of \$35,000,000 State of Ohio Natural Resources General Obligation Bonds, Series S.

- a. Motion to adopt Resolution No. 2014-8.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2014-9 (Coal Development Series Resolution).

Presentation of the Coal Development Series M Resolution providing for the competitive sale and issuance of \$12,000,000 State of Ohio Coal Development General Obligation Bonds, Series M.

- a. Motion to adopt Resolution No. 2014-9.
- b. Second to motion.
- c. Roll call vote on motion.

10. Resolution No. 2014-10 (Authorizing Transfer of Interest Rate Hedge Agreement).

Resolution supplementing the Commission Resolution No. 2005-5 adopted on May 16, 2005 by approving and authorizing the transfer of an Interest Rate Hedge Agreement relating to the outstanding Common Schools General Obligation Adjustable Rate Bonds, Series 2006B.

- a. Motion to adopt Resolution No. 2014-10
- b. Second to motion.
- c. Roll call vote on motion.

11. Other Business.

12. Adjournment.