

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

September 30, 2014

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of September 4, 2014 Commission meeting.
 - a. Motion to approve minutes of September 4, 2014 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2014C, \$35,000,000 Natural Resources General Obligation Bonds, Series S, and \$12,000,000 Coal Development General Obligation Bonds, Series M.
7. Resolution No. 2014-11 (Infrastructure Improvement Resolution of Award)*.

Presentation of the Resolution of Award* awarding the \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2014C, to the best bidders as reported in the Tabulation of Bids.

 - a. Motion to adopt Resolution No. 2014-11.
 - b. Second to motion.
 - c. Roll call vote on motion.

* A completed finalized copy of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

8. Resolution No. 2014-12 (Natural Resources Resolution of Award)*.

Presentation of the Resolution of Award* awarding the \$35,000,000 State of Ohio Natural Resources General Obligation Bonds, Series S, to the best bidders as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2014-12.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2014-13 (Coal Development Resolution of Award)*.

Presentation of the Resolution of Award* awarding the \$12,000,000 State of Ohio Coal Improvement General Obligation Bonds, Series M, to the best bidders as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2014-13.
- b. Second to motion.
- c. Roll call vote on motion.

10. Other Business.

11. Adjournment.

* A completed finalized copy of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.