

* * * **PUBLIC MEETING NOTICE** * * *

April 28, 2014

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Thursday, May 1, 2014, commencing at 3:30 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Thursday, May 1, 2014, commencing at 3:30 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on series resolutions authorizing the issuance of and awarding to the best bidder for each at competitive sale of (i) \$161,780,000* Common Schools General Obligation Refunding Bonds, Series 2014A; (ii) \$116,010,000* Higher Education General Obligation Refunding Bonds, Series 2014B; and (iii) \$59,625,000* Infrastructure Improvement General Obligation Bonds, Series 2014B.

Enclosed are a meeting agenda, the March 11 Commission meeting minutes, and the Series Resolutions* all as referred to in that agenda.

* Subject to change. Copies of the three Series Resolutions, completed and revised to reflect the final principal amounts and maturities and interest rates from the competitive sale of those Bonds, and the bonds being refunded, will be distributed at the meeting.