

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

May 1, 2014

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of March 11, 2014 Commission meeting.
 - a. Motion to approve minutes of March 11, 2014 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$161,780,000* Common Schools General Obligation Refunding Bonds, Series 2014A, \$116,010,000* Higher Education General Obligation Refunding Bonds, Series 2014B, and \$59,625,000* Infrastructure Improvement General Obligation Refunding Bonds, Series 2014B.
7. Resolution No. 2014-4 (Common Schools 2014A – Refunding).

Presentation of the Common Schools 2014A Resolution providing for the issuance and sale of \$161,780,000* State of Ohio Common Schools General Obligation Refunding Bonds, Series 2014A.

 - a. Motion to adopt Resolution No. 2014-4.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Subject to change. Copies of the three Series Resolutions, completed and revised to reflect the final principal amounts and maturities and interest rates from the competitive sale of those Bonds, and the bonds being refunded, will be distributed at the meeting.

8. Resolution No. 2014-5 (Higher Education 2014B – Refunding).

Presentation of the Higher Education 2014B Resolution providing for the issuance and sale of \$116,010,000* State of Ohio Higher Education General Obligation Refunding Bonds, Series 2014A.

- a. Motion to adopt Resolution No. 2014-5
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2014-6 (Infrastructure Improvement 2014B – Refunding).

Presentation of the Infrastructure Improvement 2014B Resolution providing for the issuance and sale of \$59,625,000* State of Ohio Infrastructure Improvement General Obligation Refunding Bonds, Series 2014B.

- a. Motion to adopt Resolution No. 2014-6.
- b. Second to motion.
- c. Roll call vote on motion.

12. Other Business.

13. Adjournment.

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