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PUBLIC MEETING NOTICE

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December 13, 2013

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Wednesday, December 18, 2013, commencing at 4:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Wednesday, December 18, 2013, commencing at 4:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on (i) a motion to designate U.S. Bank to the pool of investment banking firms qualified to serve as interest rate exchange agreement counterparty on Commission negotiated financings, and (ii) a Resolution authorizing the transfer, either by novation, amendment and restatement, or by termination and re-execution, of separate Interest Rate Hedge Agreements relating to the Infrastructure Improvement Adjustable Rate Bonds, Series 2001B and 2004A, and Common Schools Adjustable Rate Bonds, Series 2003D.

Enclosed are a meeting agenda, the November 13 Commission meeting minutes and the Resolution, all as referred to in that agenda.