

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

November 13, 2013

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of September 17, 2013 Commission meeting.
  - a. Motion to approve minutes of September 17, 2013 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$50,000,000 Conservation Projects General Obligation Bonds, Series 2013A and \$35,000,000 Job Ready Site Development General Obligation Bonds, Series 2013A.
7. Resolution No. 2013-15 (Conservation Projects)\*.

Presentation of the Resolution of Award\* awarding the \$50,000,000 State of Ohio Conservation Projects General Obligation Bonds, Series 2013A, to the best bidders as reported in the Tabulation of Bids.

  - a. Motion to adopt Resolution No. 2013-15.
  - b. Second to motion.
  - c. Roll call vote on motion.

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\* Completed finalized copies of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

8. Resolution No. 2013-16 (Site Development)\*.

Presentation of the Resolution of Award\* awarding the \$35,000,000 State of Ohio Job Ready Site Development General Obligation Bonds, Series 2013B, to the best bidder as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2013-16.
- b. Second to motion.
- c. Roll call vote on motion.

9. Resolution No. 2013-17 (Veterans Compensation).

Presentation of the Veterans Compensation 2013A Resolution providing for the issuance and sale to the Treasurer of State pursuant to Section 135.143(A)(3) of the Revised Code of not to exceed \$18,000,000 State of Ohio Veterans Compensation General Obligation Bonds, Series 2013A (Federally Taxable).

- a. Motion to adopt Resolution No. 2013-17.
- b. Second to motion.
- c. Roll call vote on motion.

10. Authorization to Proceed with Competitive Sale and Issuance of \$150,000,000 Infrastructure Improvement General Obligation Bonds, Series 2014A.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$150,000,000 Infrastructure Improvement General Obligations, Series 2014A, with Bricker & Eckler LLP serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

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\* Completed finalized copies of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

11. Resolution No. 2013-18 (Infrastructure Improvement).

Presentation of the Infrastructure Improvement 2014A Resolution providing for the competitive sale and issuance of \$150,000,000 State of Ohio Infrastructure Improvement General Obligation Bonds, Series 2014A.

- a. Motion to adopt Resolution No. 2013-18.
- b. Second to motion.
- c. Roll call vote on motion.

12. Consideration of Amendment to the Commission's Open Meeting Rule.

a. Motion to (i) adopt Commission Rule 151-1-01 (being Commission Rule 154-1-01 renumbered and amended to authorize posting of notices of Commission meetings on the Commission's page on the Office of Budget and Management website and the giving of notices of those meeting by email), and (ii) authorize the Secretary or Assistant Secretary of the Commission to make all necessary and appropriate arrangements for and to file that rule pursuant to Section 111.15 of the Revised Code.

- b. Second to motion.
- c. Roll call vote on motion.

13. Designation of Additional Law Firm for Commission Financings.

a. Motion to designate Ice Miller LLP as an additional law firm qualified to serve as bond counsel on Commission financings through June 30, 2015, based on the qualifications submitted.

- b. Second to motion.
- c. Roll call vote on motion.

14. Other Business.

15. Adjournment.