

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

August 20, 2013

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of April 23, 2013 Commission meeting.
 - a. Motion to approve minutes of April 23, 2013 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$300,000,000 Common Schools General Obligation Bonds (Tax-Exempt) and Not to Exceed \$100,000,000 Third Frontier Research and Development General Obligation Bonds (Federally Taxable).
 - a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of not to exceed \$300,000,000 Common Schools (Tax-Exempt) and not to exceed \$100,000,000 Third Frontier Research and Development (Federally Taxable) General Obligation Bonds, with Thompson Hine LLP serving as bond counsel and Public Financial Management serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions providing for the issuance and sale of those Bonds.
 - b. Second to motion.
 - c. Roll call vote on motion.

7. Resolution No. 2013-9 (Common Schools).

Presentation of the Common Schools 2013B Resolution providing for the competitive sale and issuance not to exceed \$300,000,000 State of Ohio Common Schools General Obligation Bonds, Series 2013B (Tax-Exempt).

- a. Motion to adopt Resolution No. 2013-9.
- b. Second to motion.
- c. Roll call vote on motion.

8. Resolution No. 2013-10 (Third Frontier Research and Development).

Presentation of the Third Frontier Research and Development Series 2013B Resolution providing for the competitive sale and issuance by the Commission of not to exceed \$100,000,000 State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2013B (Federally Taxable).

- a. Motion to adopt Resolution No. 2013-10.
- b. Second to motion.
- c. Roll call vote on motion.

9. Other Business.

13. Adjournment.