

# OHIO PUBLIC FACILITIES COMMISSION

## AGENDA FOR MEETING

April 23, 2013

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1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of February 14, 2013 Commission meeting.
  - a. Motion to approve minutes of February 14, 2013 Commission meeting.
  - b. Second to motion.
  - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$100,300,000 Third Frontier Research and Development General Obligation Bonds, Series 2013A and \$10,000,000\* Higher Education General Obligation Bonds, Series 2013B (Federally Taxable).
7. Resolution No. 2013-7 (Third Frontier Research and Development)\*\*.

Presentation of the Resolution of Award\*\* awarding the \$100,300,000 State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2013A, to the best bidder as reported in the Tabulation of Bids.

  - a. Motion to adopt Resolution No. 2013-7.
  - b. Second to motion.
  - c. Roll call vote on motion.

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\* Preliminary, subject to change.

\*\* Completed copies of each Resolution of Award, reflecting the final maturities and price and interest rates bid for the Bonds, will be distributed at the meeting.

8. Resolution No. 2013-8 (Higher Education)\*\*.

Presentation of the Resolution of Award\*\* awarding the \$10,000,000\* State of Ohio Higher Education General Obligation Bonds, Series 2013B (Federally Taxable), to the best bidder as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2013-8.
- b. Second to motion.
- c. Roll call vote on motion.

9. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$310,000,000 Common Schools, Higher Education and Infrastructure Improvement General Obligation Refunding Bonds.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of Common Schools, Higher Education and Infrastructure Improvement General Obligation Refunding Bonds in an aggregate par amount not to exceed \$310,000,000, with Thompson Hine LLP serving as bond counsel and Public Financial Management serving as financial adviser, with that refunding to be in compliance with the debt service savings requirements of the State's Debt and Interest Rate Risk Management Policy and with formal authorization and award being subject to the Commission's adoption of the Resolutions providing for the issuance and sale of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

10. Amendment to Commission Bylaw 3.32(b) to implement Treasurer's authority to issue obligations under Section 154.25 of the Revised Code.

- a. Motion to adopt.
- b. Second to motion.
- c. Roll call vote on motion.

11. Other Business.

12. Adjournment.

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\* Preliminary, subject to change.

\*\* Completed copies of this Resolution of Award, reflecting the final principal amount and maturities, and the price and interest rates bid for the Bonds, will be distributed at the meeting.